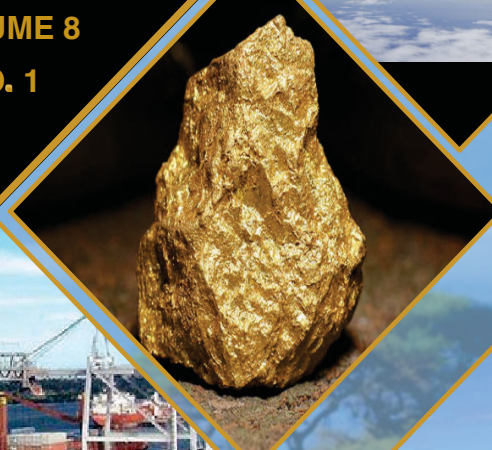




**CONSOLIDATED ZONAL
ECONOMIC PERFORMANCE REPORT
FOR THE QUARTER ENDING
MARCH 2023
VOLUME 8
NO. 1**





CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING MARCH 2023

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Consolidated Zonal Economic Performance Report

Contents

| | |
|--|------------|
| ZONAL PROFILES..... | iii |
| Executive Summary..... | v |
| 1.0 ECONOMIC DEVELOPMENTS..... | 1 |
| 1.1 Inflation Developments..... | 1 |
| 1.2 Wholesale Prices of Food Crops..... | 2 |
| 1.3 Fuel Pump Prices..... | 3 |
| 2.0 FOOD SUPPLY SITUATION..... | 6 |
| 2.1 Food Stock..... | 6 |
| 3.0 SECTORAL PERFORMANCE..... | 7 |
| 3.1 Agriculture..... | 7 |
| 3.2 Manufacturing..... | 12 |
| 3.3 Mining..... | 14 |
| 3.4 Tourism..... | 16 |
| 3.5 Energy..... | 18 |
| 4.0 GOVERNMENT REVENUE PERFORMANCE..... | 21 |
| 4.1 Tanzania Revenue Collections..... | 21 |
| 4.2 Local Government Revenue Collection..... | 22 |
| 5.0 TRADE..... | 23 |
| 5.1 Cross Border Trade..... | 23 |
| 5.2 Ports Performance..... | 23 |
| 5.3 Airports Performance..... | 24 |
| 6.0 FINANCIAL SECTOR DEVELOPMENTS..... | 25 |
| 6.1 Bank Deposits and Loans..... | 25 |
| 6.2 Agent Banking Transactions..... | 27 |
| 7.0 STATISTICAL ANNEXES..... | 28 |



Consolidated Zonal Economic Performance Report

List of Tables

| | |
|---|----|
| Table 1.1: Annual Average Headline Inflation..... | 1 |
| Table 1.2: Average Wholesale Prices of Selected Food Crops..... | 3 |
| Table 1.3: Average Fuel Pump Prices..... | 4 |
| Table 2.1: Stock of Food Held by National Food Reserve Agency..... | 7 |
| Table 3.1: Cash Crops Procurement..... | 8 |
| Table 3.2: Livestock Sold in Registered Markets..... | 9 |
| Table 3.3:Hides and Skins..... | 10 |
| Table 3.4: Fish Sold in Registered Markets | 11 |
| Table 3.5: Value of Forest Products..... | 12 |
| Table 3.6a: Value of Selected Manufactured Commodities by Zone..... | 13 |
| Table 3.6b: Value of Selected Manufactured Commodities by Type | 13 |
| Table 3.7a: Value of Selected Mineral Recovery by Type..... | 15 |
| Table 3.7b: Value of Selected Mineral Recovery by Zone..... | 15 |
| Table 3.8: Value of Minerals Sold at the Market Centers..... | 16 |
| Table 3.9:Earnings and Number of Visitors to National Parks..... | 17 |
| Table 3.10: Earnings and Visitors to Museums..... | 17 |
| Table 3.11: Electricity Generation..... | 18 |
| Table 3.12: Electricity Generation by Source..... | 19 |
| Table 3.13:Natural Gas Production and Consumption..... | 20 |
| Table 4.1: Tax Revenue Performance by Zone..... | 21 |
| Table 4.2: Tax Revenue Performance by Category..... | 22 |
| Table 4.3: Local Government Revenue Performance by Zone..... | 22 |
| Table 5.1: Cross Border Trade..... | 23 |
| Table 5.2: Ports Performance..... | 24 |
| Table 5.3: Airports Performance..... | 25 |
| Table 6.1: Bank Deposits..... | 25 |
| Table 6.2: Bank Loans..... | 26 |
| Table 6.3: Percentage Share of Bank's Lending by Activity as at 31 st March 2023 | 26 |
| Table 6.4: Agent Banking Transactions..... | 27 |



Consolidated Zonal Economic Performance Report

ZONAL PROFILES

| | Northern | Lake | Southern Eastern | Southern Highlands | Central | Dar es Salaam |
|---------------------------|--|---|---|---|--|--|
| Regions | Arusha, Kilimanjaro, Manyara and Tanga | Mwanza, Mara, Shinyanga, Kagera, Kigoma, Geita, and Simiyu. | Coast, Lindi, Mtwara and Ruvuma. | Iringa, Katavi, Mbeya, Njombe, Rukwa and Songwe | Dodoma, Morogoro, Singida and Tabora. | Dar es Salaam |
| Climatic condition | Bi-modal rains—two rainfall seasons (short rains between October and December and long rains between March and May). | Bi-modal regions—two rainfall seasons (Geita, Mara, Mwanza, Simiyu, Kagera and Shinyanga) and a uni-modal region—one rainy season (Kigoma). Average annual rainfall between 500mm to 2,000mm. | Bi-modal rains—two rainfall seasons (short rains between October and December and long rains between March and May). Moderate temperatures. | Uni-modal rains (one rainfall season) except Irungwe and Makete districts that receive rainfall throughout the year. | Semi-arid climate. Uni-modal rains (Dodoma, Singida, Tabora) and bi-modal rains, Morogoro. Yearly average rainfall ranges from 500 mm to 1200 mm | Tropical climatic condition characterized by wet and dry climate experiences two rainfall seasons. |
| Main occupation | Agriculture | Agriculture. | Agriculture and manufacturing | Agriculture | Agriculture (80%), mining and manufacturing | Manufacturing, financial services and trading |
| Main food crops | Maize, paddy, bananas and beans. | Maize, paddy, cassava, bananas, sorghum and beans. | Maize, paddy, cassava, sorghum, millet, bananas, potatoes and beans | Maize, paddy, banana, Irish potatoes and beans | Maize, finger and bulrush millet, sorghum, cassava, paddy, sweet and round potatoes, and beans. | None |
| Main cash crops | Coffee (Kilimanjaro and Arusha), sisal and tea (Tanga), sunflower (Manyara). | Coffee (Kagera, Kigoma, Mara and Mwanza), Cotton (Shinyanga, Mwanza, Geita, Simiyu, Kigoma, Mara and Kagera), Tobacco (Kigoma and Shinyanga); and Tea (Kagera). | Cashew nuts, coffee, tobacco and sesame | Coffee, tea, pyrethrum and tobacco | Sunflower (Singida and Dodoma); grapes and ground nuts (Dodoma); onions (Singida); tobacco (Tabora); paddy (Dodoma, Morogoro, Singida, Tabora) and sugarcane (Morogoro). | None |
| Flagship sectors/products | Horticulture, tourism and mining (Tanzanite). | Coffee, cotton, tobacco, livestock, fisheries, tourism, gold and diamond. | Cashew nuts, natural gas, sesame, coal, steel, ceramics and cement | Tea, pyrethrum, rice and maize | Gold and gemstones, sugar, tobacco, wine, honey, sunflower oil, onions, maize, rice, and local chicken. | Manufacturing, financial services and trading |
| Area coverage: | Zonal area is 120,285 or 13.6% of national area (Manyara (45,212), Arusha (34,516), Tanga (27,348) and Kilimanjaro (13,209). | Zonal area is 200,314 sq. km or 21.2% of national area: Geita (20,054 sq.km), Kagera (40,836 sq. km), Kigoma (45,066 sq.km), Mara (30,150 sq.km), Mwanza (20,095 sq.km), Shinyanga (18,901 sq.km) and Simiyu (25,212 sq. km). | Total 181,752 sq. km or 20.5 percent of national area: Lindi (67,000), Ruvuma (64,493), Coast (33,539) and Mtwara (16,720) | Total area is 194,059 sq. km or 20.5 percent of national area: Katavi (45,843sq. km), Mbeya (35,945sq. km), Iringa (35,503sq. km) Rukwa (27,765sq. km), Songwe (27,656sq. km) and Njombe (21,347 sq. km). | Dodoma (41,311 Sq. Km), Morogoro (70,624 Sq. Km), Singida (49,340 Sq. Km), and Tabora (76,150 Sq. Km) | 1,800 square kilometers, equivalent to 0.2% of the national area |



Consolidated Zonal Economic Performance Report

| | Northern | Lake | Southern Eastern | Southern Highlands | Central | Dar es Salaam |
|---|---|---|--|--|---|---|
| GDP at market prices (2021), Billions of TZS | Zonal TZS 27,716 billion: Arusha (7,591.5), Kilimanjaro (7,181.5), Tanga (7,495.5) and Manyara (5,447.7) | Zonal is TZS 41,971: Geita (TZS 7,272.9); Mwanza (TZS 11,897.3); Mara (TZS 5,894.4); Kigoma (TZS 4,516.4); Shinyanga/Simiyu (TZS 8,264.1); Kagera (TZS 4,125.9) | Zonal is TZS 16,964.2 Ruvuma (6,105.9), Mtwara (4,383.0), Coast (3,246.2) and Lindi (3,229.1) | Total zonal is TZS 25,677.5: Mbeya (TZS 9,083.4), Iringa (TZS 5,076.2), Rukwa (TZS 3,471.0), Songwe (TZS 2,944.9), Njombe (TZS 2,930.) and Katavi (TZS 2,172.0). | Zonal is TZS 21,710.4 billion: Dodoma (4,985.5), Morogoro (TZS 7,740.3), Singida (1,721.2) and Tabora (5,965.0). | Zonal is TZS 2,045,480: Dodoma (TZS 1,826,417); Morogoro (TZS 2,765,126); Singida, (TZS 1,721,195); and Tabora (TZS 1,869,183). |
| Per capita GDP (2021 projections) | Zonal is TZS 3,222,114: Kilimanjaro (TZS 3,596,231); Arusha (TZS 3,520,262); Tanga (TZS 2,986,909); Manyara (2,785,052) | Zonal is TZS 2,145,750: Mwanza (TZS 2,811,778); Geita (TZS 2,907,626); Kigoma (TZS 1,558,162); Kagera (TZS 1,230,415); Mara (TZS 2,391,683); Simiyu/Shinyanga (TZS 1,974,839) | Total TZS 2,995,837: Ruvuma (TZS 3,602,162), Lindi (TZS 3,081,876), Mtwara (TZS 2,907,626) and Coast (TZS 2,391,683) | Zonal is TZS 3,246,563: Katavi (2,578,974), Rukwa (2,649,601), Mbeya (3,994,044), Iringa (4,311,608), Songwe (2,232,596), Njombe (3,427,197). | Zonal is TZS 2,045,480: Dodoma (TZS 1,826,417); Morogoro (TZS 2,765,126); Singida, (TZS 1,721,195); and Tabora (TZS 1,869,183). | 4,973,467 |
| Zonal population (NBS 2022 National Census) | Total 8,726,288: Tanga (2,615,597), Arusha (2,356,255), Kilimanjaro (1,861,934) and Manyara (1,892,502) | Total 18,891,557: Mwanza (3,699,872), Kagera (2,989,299), Kigoma (2,470,967), Geita (2,977,608), Mara (2,372,015), Simiyu (2,140,497) and Shinyanga (2,241,299). | Total 6,702,716: Coast (2,024,947), Ruvuma (1,848,794), Mtwara (1,634,947) and Lindi (1,194,028) | Total 8,464,582: Mbeya (2,343,754); Rukwa (1,540,519); Katavi (1,152,958); Njombe (889,946); Iringa (1,192,728); Songwe (1,344,687) | Total 11,682,466: Dodoma (3,085,625), Morogoro (3,197,104), Singida (2,008,058) and Tabora (3,391,679). | 5,383,728 |
| Population density (2022 National Census) | 72.5 people per sq. km | 94 people per sq. km | 36 people per sq. km | 34 people per sq. km | 44.1 people per sq. km | 3,324 people per sq. km |
| Population growth rate (2022 National Census) | 2.5 | 2.2 | 3.7 | 3.5 | 3.8 | 2.1 |
| Banks and financial institutions at the end of March 2023 | Banks: 28; Branches: 169 | Banks: 28; Branches: 195 | Banks: 12; Branches: 79 | Banks: 21; Branches: 110 | Banks: 23; Branches: 128 | Banks: 40; Branches: 280 |
| Number of bank agents at the end of March 2023 | 11,998 | 14,232 | 6,231 | 10,088 | 10,866 | 26,880 |
| Number of bureau de change at the end of March 2023 | Bureaux: 0; Branches: 10 | Bureaux: 2; Branches: 5 | None | Bureaux: 3; Branches: 0 | None | Bureaux: 5; Branches: 21 |
| Number of ATMs at the end of March 2023 | 324 | 499 | 150 | 203 | 272 | 596 |



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Executive Summary

During the quarter ending March 2023, headline inflation increased in all zones except for Lake zone. The rise in inflation was largely driven by increases in the prices of fuel and some food items. Food supply across zones was generally adequate despite the long-lasting high prices of major food crops. To address food shortages and stabilize prices, the National Food Reserve Agency sold maize to traders, millers, and households in the needy councils.

The performance of selected economic activities improved. In the agricultural sector, the volume of major cash crops procured increased following favourable weather and government interventions to improve access to agricultural inputs. Generally, the value of livestock and fish traded increased on account of the price effect. Manufacturing activities also improved, as reflected in the increase in the value of selected goods manufactured during the quarter. This performance was partly explained by growing demand from domestic and neighbouring countries. In the mining sector, the value of mineral recovery grew largely driven by gold and coal. Tourism activities also improved, explained by the removal of travel restrictions by most countries and enhanced promotion of tourism activities, including the Royal Tour documentary.

Electricity generation increased by 9.2 percent to 2,480.1 Gigawatt hours, triggered by the rural electrification project. Natural gas production also grew by 28 percent to 20,735.9 Million Standard Cubic Feet following a rise in demand from gas-fired power plants.

Tax and local government authorities' revenue collections were satisfactory, with collections equivalent to 98.3 percent of the target for the quarter and 82.2 percent of the target for 2022/23, respectively. Likewise, the volume of cargo handled at major sea and lake ports increased, mainly due to a rise in exports of coal and cement at Mtwara port and improved port infrastructure at Dar es Salaam and Tanga ports. The trade balance with neighbouring countries narrowed during the quarter compared to the corresponding quarter in 2022 owing to an increase in imports.

In the financial sector, deposits mobilized by banks and loans extended to the private sector also recorded reasonable annual growth. As for deposits, the increase was mostly explained by deposit mobilization measures adopted by banks and the enhanced use of agent banking, while growth in bank loans was largely associated with improvements in economic activities and supportive fiscal and monetary policies.



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1.0 ECONOMIC DEVELOPMENTS

1.1 Inflation Developments

During the quarter ending March 2023, all zones recorded higher headline inflation compared with the corresponding quarter in 2022, except for Lake zone (Table 1.1 and Chart 1.1). The rise in inflation was largely driven by increases in the prices of fuel and some food items, particularly maize, rice, beans, and round potatoes. In the Lake zone, the slowdown in inflation was largely on account of a decrease in the prices of non-food items, especially clothing and footwear.

Table 1.1: Annual Average Headline Inflation

| | National | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Percent |
|--------|----------|---------|------------------|------|----------|------------------|-----------------------|---------|
| Mar-22 | 3.8 | 2.6 | 3.1 | 5.9 | 2.7 | 3.6 | 3.7 | |
| Jun-22 | 4.1 | 3.6 | 4.8 | 6.4 | 1.9 | 3.0 | 5.0 | |
| Sep-22 | 4.7 | 4.8 | 5.6 | 5.4 | 3.2 | 2.3 | 5.7 | |
| Dec-22 | 4.9 | 5.7 | 4.0 | 5.8 | 4.6 | 3.5 | 5.5 | |
| Mar-23 | 4.8 | 5.4 | 4.2 | 5.0 | 4.5 | 4.9 | 4.9 | |

Source: National Bureau of Statistics and Bank of Tanzania computations

Note: Inflation is computed using different weights across zones, hence average inflation of all zones may not be the same as the national inflation



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Chart 1.1: Year-on-Year Headline Inflation by Zones against National Level



Source: National Bureau of Statistics and Bank of Tanzania computations

1.2 Wholesale Prices of Selected Food Crops

Average wholesale prices of selected food crops increased compared with the corresponding quarter in 2022 (Table 1.2). The rise in prices was associated with high demand, especially from neighbouring countries, as well as increased transportation costs following the rise in fuel prices. The prices of maize, rice and beans increased by more than 50 percent compared with the quarter ending March 2022, while on a quarter-on-quarter basis, the increase was around 5 percent.



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Table 1.2: Average Wholesale Prices of Selected Food Crops

| | | TZS per 100 kg | | | | | | |
|----------|----------------|----------------|---------------|------------|------------|---------------|--------------------|------------|
| | | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Average |
| March-22 | Beans | 192,882.51 | 225,151.52 | 173,479.80 | 175,896.15 | 207,413.51 | 192,193.29 | 194,502.79 |
| | Bulrush millet | 96,421.30 | 79,071.97 | n.a | 93,172.35 | n.a | n.a | 89,555.20 |
| | Finger millet | 158,151.26 | 138,724.75 | n.a | 156,776.20 | 178,401.20 | 166,892.36 | 159,789.15 |
| | Maize | 54,851.23 | 74,997.47 | 64,629.29 | 63,332.38 | 67,445.39 | 57,559.87 | 63,802.61 |
| | Rice | 185,398.57 | 204,002.53 | 168,977.78 | 188,652.15 | 190,277.46 | 184,085.65 | 186,899.02 |
| | Round potatoes | 84,925.84 | 73,981.69 | 82,440.66 | 85,010.65 | 79,797.51 | 64,896.46 | 78,508.80 |
| | Sorghum | 90,487.37 | 100,378.79 | 109,161.62 | 90,633.52 | 132,666.25 | 150,000.00 | 112,221.26 |
| | Wheat | 157,159.31 | 159,431.82 | n.a | 136,806.50 | n.a | 165,347.22 | 154,686.21 |
| Dec-22 | Beans | 290,125.00 | 317,699.07 | 287,157.47 | 289,029.36 | 277,940.66 | 267,641.11 | 288,265.44 |
| | Bulrush millet | 113,027.78 | 185,851.85 | n.a | 113,982.01 | n.a | n.a | 137,620.55 |
| | Finger millet | 173,568.18 | 176,363.64 | n.a | 169,836.81 | 224,886.36 | 181,923.67 | 185,315.73 |
| | Maize | 107,117.75 | 116,175.93 | 120,191.06 | 115,974.75 | 110,483.46 | 84,610.00 | 109,092.16 |
| | Rice | 280,416.67 | 268,490.74 | 273,994.47 | 292,764.20 | 290,464.65 | 264,333.33 | 278,410.68 |
| | Round potatoes | 101,137.63 | 82,061.77 | 93,251.86 | 93,688.29 | 109,656.57 | 66,239.03 | 91,005.86 |
| | Sorghum | 128,886.36 | 113,030.30 | 150,344.70 | 93,562.50 | 159,789.56 | 170,708.33 | 136,053.63 |
| | Wheat | 203,940.56 | 204,757.58 | n.a | 184,323.39 | n.a | 163,541.68 | 189,140.80 |
| March-23 | Beans | 311,574.87 | 330,787.18 | 279,213.59 | 312,391.71 | 314,355.47 | 262,845.43 | 301,861.38 |
| | Bulrush millet | 120,703.04 | 134,088.43 | n.a | 113,541.67 | n.a | n.a | 122,777.71 |
| | Finger millet | 163,418.92 | 186,377.13 | n.a | 158,405.11 | 215,330.09 | 172,229.42 | 179,152.13 |
| | Maize | 117,537.25 | 119,987.18 | 117,506.38 | 123,654.55 | 128,811.61 | 106,293.37 | 118,965.06 |
| | Rice | 287,350.81 | 301,438.46 | 282,883.31 | 297,785.08 | 306,394.03 | 271,880.99 | 291,288.78 |
| | Round potatoes | 100,185.66 | 76,590.86 | 106,996.20 | 99,784.47 | 122,755.41 | 78,068.30 | 97,396.82 |
| | Sorghum | 181,320.28 | 158,091.58 | 151,237.79 | 101,840.03 | 184,188.84 | 163,333.33 | 156,668.64 |
| | Wheat | 191,011.11 | 185,263.16 | n.a | 187,865.26 | n.a | 194,148.11 | 189,571.91 |

Source: Ministry of Investment, Industry and Trade; Regional Authorities; and Bank of Tanzania computations

Note: n.a denotes not available

1.3 Fuel Pump Prices

Retail fuel pump prices of petroleum products increased in all zones (Table 1.3 and Chart 1.2). The rise in prices was mainly associated with effects of war in Ukraine and the decision of oil rich countries (OPEC+) to reduce supply from December 2022. Though prices remained high, the pace of increase was lower than the preceding quarter.



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Table 1.3: Average Fuel Pump Prices

| | | | | | TZS per litre | |
|--------------------|----------|----------------|---------|---------|-------------------|------------------|
| Zone | | Quarter ending | | | Percentage change | |
| | | Mar-22 | Dec-22 | Mar-23 | Dec-22 to Mar-23 | Mar-22 to Mar-23 |
| Central | Petrol | 2,577.4 | 2,934.8 | 2,924.9 | -0.3 | 13.5 |
| | Diesel | 2,421.6 | 3,195.6 | 3,240.5 | 1.4 | 33.8 |
| | Kerosene | 2,338.6 | 3,275.8 | 3,177.8 | -3.0 | 35.9 |
| Dar es Salaam | Petrol | 2,502.7 | 2,888.2 | 2,868.7 | -0.7 | 14.6 |
| | Diesel | 2,346.3 | 3,148.4 | 3,176.7 | 0.9 | 35.4 |
| | Kerosene | 2,244.7 | 3,155.6 | 3,110.4 | -1.4 | 38.6 |
| Lake | Petrol | 2,663.8 | 3,027.6 | 3,019.3 | -0.3 | 13.3 |
| | Diesel | 2,516.3 | 3,280.0 | 3,329.1 | 1.5 | 32.3 |
| | Kerosene | 2,529.9 | 3,596.2 | 3,560.7 | -1.0 | 40.7 |
| Northern | Petrol | 2,537.9 | 2,917.6 | 3,000.8 | 2.8 | 18.2 |
| | Diesel | 2,416.1 | 3,167.3 | 3,314.7 | 4.7 | 37.2 |
| | Kerosene | 2,390.4 | 3,513.7 | 3,605.9 | 2.6 | 50.8 |
| South Eastern | Petrol | 2,555.5 | 2,905.8 | 2,937.5 | 1.1 | 14.9 |
| | Diesel | 2,445.7 | 3,171.8 | 3,205.4 | 1.1 | 31.1 |
| | Kerosene | 2,445.8 | 3,704.3 | 3,647.0 | -1.5 | 49.1 |
| Southern Highlands | Petrol | 2,635.5 | 3,019.8 | 2,980.1 | -1.3 | 13.1 |
| | Diesel | 2,480.5 | 3,243.2 | 3,287.8 | 1.4 | 32.5 |
| | Kerosene | 2,396.8 | 3,253.8 | 3,228.6 | -0.8 | 34.7 |
| Average | Petrol | 2,601.8 | 2,970.5 | 2,974.5 | 0.1 | 14.3 |
| | Diesel | 2,460.7 | 3,219.5 | 3,278.9 | 1.8 | 33.2 |
| | Kerosene | 2,424.4 | 3,454.9 | 3,428.1 | -0.8 | 41.4 |

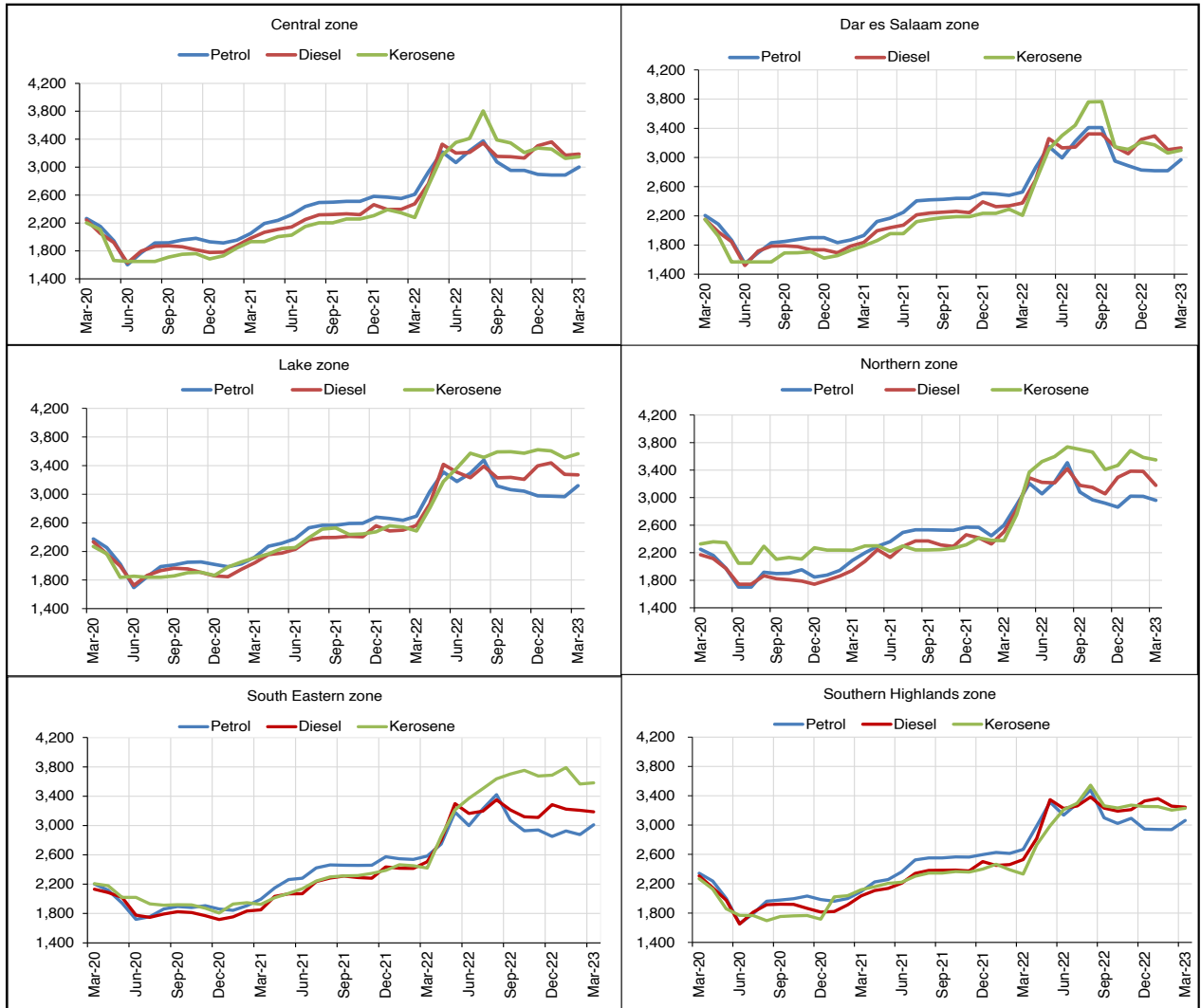
Source: National Bureau of Statistics



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Chart 1.2: Monthly Average Fuel Pump Price Movements by Zone

TZS per litre



Source: National Bureau of Statistics and Bank of Tanzania computations



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2.0 FOOD SUPPLY SITUATION

Food supply across zones was generally adequate, although prices of major food crops in particular maize, rice and beans were higher than in the corresponding quarter in 2022. The National Food Reserve Agency (NFRA) continued to supply food to ease shortages and moderate prices to some districts. The outlook of food supply is promising owing to expected good harvests during 2022/23 crop season, following favourable weather and availability of subsidized fertilizers.

2.1 Food Stock

Food stock held by the NFRA amounted to 77,989 tonnes at the end of March 2023 lower than 137,576.9 tonnes at the end of the preceding quarter and 200,625.8 tonnes at the end of the corresponding quarter in 2022 (Table 2.1).¹ During the quarter under review, the Agency sold 57,532.4 tonnes mainly to traders, millers and households in some districts at designated centres. Further, the stock of food held by Cereals and other Produce Board (CPB) was 31,601.8 tonnes, with maize accounting for 93.7 percent.²

¹ The stock of food held by NFRA is mainly comprised of maize.

² The stock of food held by CPB includes maize, beans, paddy, cashew nuts and sunflower oil.



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Table 2.1: Stock of Food Held by National Food Reserve Agency

| | | Tonnes | | | | |
|---------------|--------------------|-----------------|--------------------|------------------------------|-------------------|-----------------|
| At the end of | Zone | Opening balance | Quantity purchased | Quantity transferred in/out* | Quantity released | Closing balance |
| Mar-22 | Central | 11,867.6 | 0.0 | 0.0 | 1,640.2 | 10,227.4 |
| | Dar es Salaam | 21,464.9 | 0.0 | 5,579.7 | 7,400.6 | 19,644.0 |
| | Lake | 5,312.1 | 0.0 | 0.0 | 860.0 | 4,452.1 |
| | Northern | 7,582.7 | 0.0 | 0.0 | 242.6 | 7,340.0 |
| | South Eastern | 51,236.8 | 76.9 | 0.0 | 0.0 | 51,313.6 |
| | Southern Highlands | 114,533.0 | 119.7 | -2,608.3 | 4,395.7 | 107,648.7 |
| | Total | 211,996.9 | 196.5 | 2,971.5 | 14,539.2 | 200,625.8 |
| Dec-22 | Central | 7,185.1 | 100.2 | 0.0 | 3,439.2 | 3,846.1 |
| | Dar es Salaam | 21,603.1 | 0.0 | 0.0 | 1,411.0 | 20,192.1 |
| | Lake | 1,940.4 | 0.0 | 6,045.9 | 7,964.8 | 21.5 |
| | Northern | 4,621.1 | 517.6 | 6,056.9 | 2,658.2 | 8,537.5 |
| | South Eastern | 44,458.4 | 2,529.9 | 0.0 | 876.4 | 46,111.9 |
| | Southern Highlands | 68,087.6 | 2,083.6 | -11,032.4 | 271.0 | 58,867.8 |
| | Total | 147,895.8 | 5,231.3 | 1,070.3 | 16,620.6 | 137,576.9 |
| Mar-23 | Central | 3,846.1 | 0.0 | 15,596.4 | 16,758.9 | 2,683.6 |
| | Dar es Salaam | 20,192.1 | 0.0 | 0.0 | 5,056.0 | 15,136.1 |
| | Lake | 21.5 | 0.0 | 13,869.3 | 12,622.2 | 1,268.7 |
| | Northern | 8,537.5 | 0.0 | 5,467.8 | 11,090.5 | 2,914.8 |
| | South Eastern | 46,111.9 | 0.0 | -7,900.7 | 9,051.8 | 29,159.4 |
| | Southern Highlands | 58,867.8 | 0.0 | -29,088.3 | 2,953.0 | 26,826.5 |
| | Total | 137,576.9 | 0.0 | -2,055.5 | 57,532.4 | 77,989.0 |

Source: National Food Reserve Agency

Note: The NFRA stock does not include the amount on transit; *, positive number means net transfer in, and negative number means net transfer out

3.0 SECTORAL PERFORMANCE

3.1 Agriculture

3.1.1 Cash Crops Procurement

Volume of major cash crops procured was relatively higher than the corresponding quarter in 2022 (Table 3.1). Increase in the volume of procured coffee and tea was mainly on account of favourable weather and government efforts to improve access to agricultural inputs. As for sisal, the increase was associated with high demand from the global market.



Consolidated Zonal Economic Performance Report

Table 3.1: Cash Crops Procurement

| Quarter ending | Crop | | | | | | Tonnes |
|---------------------|-------------|------------|------------|------------|---------------|--------------------|------------|
| | | Central | Lake | Northern | South Eastern | Southern Highlands | Total |
| Mar-22 | Coffee | N/A | 1,943.6 | 2,173.7 | 2,178.1 | 6,203.3 | 12,498.6 |
| | Seed cotton | 4.9 | off-season | 224.8 | N/A | off-season | 229.6 |
| | Cashew nut | N/A | N/A | 711.2 | 5,856.2 | 42.0 | 6,609.4 |
| | Sisal | 471.9 | 660.9 | 6,423.5 | 109.2 | N/A | 7,665.5 |
| | Tea | N/A | n.a | 1,845.0 | N/A | 6,044.8 | 7,889.8 |
| | Tobacco | off-season | off-season | N/A | off-season | 265.7 | 265.7 |
| Dec-22 | Coffee | N/A | 18,127.3 | 2,724.4 | 6,231.7 | 6,299.1 | 33,382.5 |
| | Seed cotton | 3,917.8 | 6,430.0 | 174.2 | N/A | 5,432.9 | 15,954.9 |
| | Cashew nut | 154.0 | N/A | off-season | 167,733.8 | off-season | 167,887.7 |
| | Sisal | 932.9 | 2,025.4 | 8,732.4 | 104.0 | N/A | 11,794.7 |
| | Tea | N/A | 26.6 | 1,929.6 | N/A | 4,821.7 | 6,777.8 |
| | Tobacco | off-season | off-season | N/A | off-season | off-season | off-season |
| Mar-23 ^p | Coffee | N/A | 6,757.1 | 3,826.2 | 5,664.4 | 4,686.4 | 20,934.1 |
| | Seed cotton | 330.3 | off-season | 10.9 | 121.6 | 8.1 | 470.9 |
| | Cashew nut | 24.1 | N/A | 339.5 | 8,373.8 | 61.8 | 8,799.1 |
| | Sisal | 527.9 | 2,217.3 | 7,748.0 | 203.6 | N/A | 10,696.8 |
| | Tea | N/A | 0.0 | 8,529.4 | N/A | 1,856.8 | 10,386.2 |
| | Tobacco | off-season | 383.6 | N/A | off-season | off-season | 727.6 |

Source: Respective Crop Boards

Note: N/A denotes not applicable; and p, provisional data

3.1.2 Livestock Trade

Value of livestock traded in registered markets increased by 3.6 percent to TZS 468.8 billion, from the value recorded in the similar quarter in 2022. The increase was recorded in all zones, save for Northern and Southern Highlands zones. The improved performance was largely the outcome of price effect, driven by high demand from domestic and external markets. The value of cattle sold remained high, accounting for 90.9 percent of the total value of livestock sales. In terms of share, Central zone had the largest share of the total value of livestock traded, followed by Lake zone (Table 3.2).



Consolidated Zonal Economic Performance Report

Table 3.2: Livestock Sold in Registered Markets

| Quarter ending | Livestock | Unit of measure | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total |
|------------------------------------|---------------------------|-----------------|-----------|---------------|-----------|----------|---------------|--------------------|-----------|
| Mar-22 ^r | Cattle | Head | 172,078 | 65,491 | 213,566 | 121,185 | 48,977 | 50,850 | 672,147 |
| | | Value | 103,999.6 | 61,124.9 | 110,412.0 | 67,083.6 | 34,353.5 | 24,079.7 | 401,053.3 |
| | Goats | Head | 119,654 | 38,314 | 115,277 | 155,241 | 26,400 | 11,195 | 466,081 |
| | | Value | 8,529.1 | 4,607.6 | 8,870.9 | 14,187.7 | 1,873.1 | 799.1 | 38,867.5 |
| | Sheep | Head | 34,441 | 8,595 | 57,883 | 97,225 | 1,587 | 4,579 | 204,310 |
| | | Value | 1,889.2 | 802.2 | 3,177.9 | 6,088.4 | 129.1 | 318.0 | 12,404.8 |
| Total | Value | 114,417.8 | 66,534.7 | 122,460.7 | 87,359.8 | 36,355.7 | 25,196.8 | 452,325.5 | |
| Dec-22 ^r | Cattle | Head | 216,794 | 51,892 | 227,489 | 107,984 | 51,219 | 62,318 | 717,696 |
| | | Value | 162,752.3 | 80,865.0 | 136,895.4 | 66,250.8 | 30,819.0 | 24,304.0 | 501,886.6 |
| | Goats | Head | 154,037 | 41,321 | 152,573 | 172,171 | 24,780 | 20,929 | 565,811 |
| | | Value | 12,241.8 | 5,957.1 | 10,085.1 | 15,391.9 | 1,871.2 | 1,190.1 | 46,737.2 |
| | Sheep | Head | 37,543 | 6,272 | 60,549 | 97,781 | 3,796 | 4,518 | 210,458 |
| | | Value | 2,252.6 | 784.0 | 3,107.7 | 6,006.2 | 339.7 | 344.2 | 12,834.5 |
| Total | Value | 177,246.8 | 87,606.1 | 150,088.2 | 87,648.9 | 33,029.9 | 25,838.3 | 561,458.3 | |
| Mar-23 ^p | Cattle | Head | 200,820 | 41,657 | 225,149 | 65,207 | 55,940 | 52,721 | 641,494 |
| | | Value | 131,263.9 | 66,651.2 | 126,331.7 | 43,792.8 | 34,586.2 | 23,721.1 | 426,346.9 |
| | Goats | Head | 134,920 | 16,009 | 324,721 | 88,332 | 22,517 | 11,329 | 597,828 |
| | | Value | 10,312.7 | 2,201.2 | 8,432.1 | 7,398.5 | 1,734.7 | 810.7 | 30,889.9 |
| | Sheep | Head | 31,746 | 4,896 | 72,771 | 56,839 | 3,789 | 5,542 | 175,583 |
| | | Value | 2,010.9 | 599.8 | 4,221.5 | 4,027.3 | 348.6 | 344.2 | 11,552.4 |
| | Total | Value | 143,587.5 | 69,452.2 | 138,985.3 | 55,218.6 | 36,669.5 | 24,876.0 | 468,789.2 |
| | Percentage share in total | | 30.6 | 14.8 | 29.6 | 11.8 | 7.8 | 5.3 | 100.0 |
| Percentage change Mar-22 to Mar-23 | | 25.5 | 4.4 | 13.5 | -36.8 | 0.9 | -1.3 | 3.6 | |

Source: Regional Administrative Secretary Offices, Ministry of Livestock and Fisheries, and Bank of Tanzania computations

Note: p denotes provisional data; r, revised data; and values are in millions of TZS

3.1.3 Hides and Skins

Value of raw hides and skins traded in registered markets increased by 2.9 percent to TZS1,865.4 million in the quarter ending March 2023 from the amount traded in the similar quarter in 2022, partly due to a rise in the price of hides associated with increased demand especially from West African countries. Cattle hides continued to dominate, accounting for about 93 percent of the total value. Lake zone accounted for the largest share of the total value at 42.6 percent, followed by Dar es Salaam at 22.8 percent (Table 3.4).



Consolidated Zonal Economic Performance Report

Table 3.3 Hides and Skins

| Quarter ending | Livestock | Unit of measure | Central | Dar es Salaam | Lake | Northern | South Eastern | Total |
|---------------------|---------------------|---------------------------|---------|---------------|--------|----------|---------------|---------|
| Mar-22 ^f | Cattle | Pieces | 41,997 | 79,653 | 80,300 | 607,035 | 14,730 | 823,715 |
| | | Value | 50.1 | 438.1 | 418.3 | 720.8 | 45.4 | 1,672.7 |
| | Goats | Pieces | 18,998 | 27,283 | 46,692 | 50,148 | 5,967 | 149,088 |
| | | Value | 9.1 | 21.8 | 42.5 | 32.9 | 4.0 | 110.3 |
| | Sheep | Pieces | 8,309 | 5,921 | 14,268 | 26,988 | 709 | 56,195 |
| | | Value | 4.0 | 2.7 | 4.6 | 18.5 | 0.4 | 30.1 |
| | Total | Value | 63.2 | 462.6 | 465.4 | 772.1 | 49.8 | 1,813.0 |
| | | Percentage share in total | 3.5 | 25.5 | 25.7 | 42.6 | 2.7 | 100.0 |
| | Dec-22 ^f | Cattle | Pieces | 91,773 | 69,610 | 88,611 | 647,317 | 15,762 |
| Value | | | 281.6 | 369.6 | 442.5 | 805.5 | 50.1 | 1,949.2 |
| Goats | | Pieces | 45,920 | 21,166 | 60,654 | 58,035 | 9,832 | 195,607 |
| | | Value | 32.0 | 17.8 | 40.3 | 28.7 | 6.6 | 125.4 |
| Sheep | | Pieces | 12,495 | 8,577 | 15,506 | 26,834 | 1,987 | 65,398 |
| | | Value | 8.0 | 2.3 | 4.0 | 15.4 | 1.5 | 31.2 |
| Total | | Value | 321.6 | 389.6 | 486.8 | 849.6 | 58.2 | 2,105.8 |
| | | Percentage share in total | 15.3 | 18.5 | 23.1 | 40.3 | 2.8 | 100.0 |
| Mar-23 ^P | | Cattle | Pieces | 78,275 | 67,440 | 129,252 | 137,815 | 15,731 |
| | Value | | 247.5 | 404.6 | 740.6 | 281.8 | 50.0 | 1,724.6 |
| | Goats | Pieces | 39,042 | 17,301 | 66,352 | 23,633 | 9,165 | 155,493 |
| | | Value | 28.0 | 17.3 | 49.5 | 18.3 | 7.1 | 120.2 |
| | Sheep | Pieces | 10,154 | 6,456 | 14,077 | 9,740 | 2,487 | 42,914 |
| | | Value | 6.8 | 3.2 | 4.0 | 5.0 | 1.5 | 20.6 |
| | Total | Value | 282.4 | 425.2 | 794.1 | 305.1 | 58.7 | 1,865.4 |
| | | Percentage share in total | 15.1 | 22.8 | 42.6 | 16.4 | 3.1 | 100.0 |

Source: Regional Administrative Secretary Offices, Ministry of Livestock and Fisheries, and Bank of Tanzania computations

Note: p denotes provisional data; r, revised data; and values are in millions of TZS

3.1.3 Fish Trade

The value of fish sold in registered markets increased by 23.4 percent to TZS 181.2 billion from the value recorded in a similar quarter in 2022, with all zones recording improvements, save for the Lake zone, attributable to the price effect (Table 3.4).



Consolidated Zonal Economic Performance Report

Table 3.4: Fish Sold in Registered Markets

| Zone | Unit of measure | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Percentage share, Mar-23 |
|--------------------|-----------------|---------------------|---------------------|---------------------|-------------------------------------|--------------------------|
| | | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p | | |
| Central | Tonnes | 84.1 | 189.1 | 104.7 | 24.4 | 0.3 |
| | Value | 457.7 | 1,879.1 | 981.0 | --- | 0.5 |
| Dar es Salaam | Tonnes | 7,277.3 | 8,779.5 | 13,253.9 | 82.1 | 41.0 |
| | Value | 35,795.3 | 40,606.5 | 63,605.4 | 77.7 | 35.1 |
| Lake | Tonnes | 7,669.9 | 5,925.2 | 7,648.3 | -0.3 | 23.7 |
| | Value | 72,184.5 | 44,001.2 | 60,270.8 | -16.5 | 33.3 |
| Northern | Tonnes | 4,284.3 | 2,632.5 | 2,422.5 | -43.5 | 7.5 |
| | Value | 7,516.4 | 8,138.3 | 8,858.5 | 17.9 | 4.9 |
| South Eastern | Tonnes | 3,986.4 | 6,788.6 | 6,390.2 | 60.3 | 19.8 |
| | Value | 18,575.4 | 31,515.4 | 33,242.0 | 79.0 | 18.3 |
| Southern Highlands | Tonnes | 3,209.2 | 3,341.6 | 2,497.2 | -22.2 | 7.7 |
| | Value | 12,308.6 | 15,854.0 | 14,290.0 | 16.1 | 7.9 |
| Total | Tonnes | 26,511.2 | 27,656.5 | 32,316.7 | 21.9 | 100.0 |
| | Value | 146,837.8 | 141,994.5 | 181,247.6 | 23.4 | 100.0 |

Source: Regional Administrative Secretary Offices and Bank of Tanzania computations

Note: r denotes revised data; p, provisional data; "---", a change that exceeds 100 percent; and values are in millions of TZS

3.1.4 Forest Products Trade

Value of forest products traded increased by 35.2 percent to TZS 244.2 billion from the value recorded in the similar quarter in 2022, fuelled by increased demand from domestic and external markets. Timber and poles represented 72.7 percent and 13.2 percent, respectively, of the total value of forest products. Southern Highlands accounted for the largest share of total value of forest products sold, at 91.8 percent (Table 3.5).



Consolidated Zonal Economic Performance Report

Table 3.5: Value of Forest Products

| | | Millions of TZS | | | | | | |
|---------------------------|--------------------|-----------------|---------------|-------|----------|---------------|--------------------|-----------|
| Quarter ending | Product | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total |
| Mar-22 ^r | Logs | 274.8 | 0.0 | 0.0 | 0.0 | 1,191.4 | 0.0 | 1,466.2 |
| | Timber | 341.7 | 66.2 | 4.0 | 6,146.3 | 12.6 | 112,129.3 | 118,700.1 |
| | Charcoal | 687.4 | 9.7 | 334.5 | 0.0 | 6,033.4 | 0.0 | 7,064.9 |
| | Fire wood | 8.4 | 0.0 | 0.7 | 0.0 | 154.4 | 0.0 | 163.6 |
| | Poles | 0.0 | 0.0 | 6.7 | 2,288.7 | 76.9 | 30,315.1 | 32,687.4 |
| | Wood for furniture | 12.3 | 0.0 | 0.0 | 0.0 | 190.9 | 0.0 | 203.2 |
| | Honey and wax | 28.6 | 0.0 | 3.4 | 0.0 | 0.0 | 0.0 | 32.1 |
| | Others | 5.7 | 30.5 | 0.0 | 127.9 | 25.1 | 20,163.6 | 20,352.7 |
| | Total | 1,358.9 | 106.3 | 349.4 | 8,562.9 | 7,684.7 | 162,608.0 | 180,670.2 |
| Dec-22 | Logs | 1,080.3 | 0.0 | 302.2 | 0.0 | 1,191.0 | 0.0 | 2,573.5 |
| | Timber | 493.4 | 6.3 | 144.4 | 15,679.7 | 123.0 | 80,339.8 | 96,786.6 |
| | Charcoal | 537.6 | 24.8 | 394.4 | 0.0 | 2,536.3 | 0.0 | 3,493.1 |
| | Fire wood | 23.3 | 0.0 | 0.1 | 0.0 | 130.3 | 0.0 | 153.7 |
| | Poles | 4.0 | 0.0 | 15.1 | 60.6 | 63.3 | 73,806.2 | 73,949.2 |
| | Wood for furniture | 395.7 | 0.0 | 0.0 | 0.0 | 165.1 | 0.0 | 560.8 |
| | Honey and wax | 72.6 | 0.0 | 10.9 | 45.2 | 0.0 | 0.0 | 128.7 |
| | Others | 25.8 | 793.5 | 0.0 | 650.2 | 45.0 | 29,026.9 | 30,541.4 |
| | Total | 2,632.6 | 824.6 | 867.1 | 16,435.7 | 4,254.1 | 183,172.9 | 208,187.1 |
| Mar-23 ^p | Logs | 172.4 | 0.0 | 0.1 | 0.0 | 2,052.2 | 0.0 | 2,224.7 |
| | Timber | 38.4 | 0.0 | 0.4 | 10,755.9 | 3.1 | 166,660.1 | 177,457.8 |
| | Charcoal | 666.5 | 8.6 | 12.3 | 0.0 | 2,543.6 | 0.0 | 3,231.0 |
| | Fire wood | 13.4 | 0.0 | 0.2 | 0.0 | 130.8 | 0.0 | 144.4 |
| | Poles | 1.8 | 0.0 | 1.6 | 3,089.7 | 42.6 | 29,214.5 | 32,350.2 |
| | Wood for furniture | 53.7 | 0.0 | 0.0 | 0.0 | 173.6 | 0.0 | 227.3 |
| | Honey and wax | 1.2 | 0.0 | 3.4 | 0.0 | 0.0 | 0.0 | 4.6 |
| | Others | 0.0 | 0.0 | 0.0 | 147.1 | 7.3 | 28,430.9 | 28,585.3 |
| | Total | 947.2 | 8.6 | 18.0 | 13,992.7 | 4,953.2 | 224,305.5 | 244,225.3 |
| Percentage share in total | | 0.4 | 0.0 | 0.0 | 5.7 | 2.0 | 91.8 | 100.0 |

Source: Tanzania Forest Service Agency

Note: p denotes provisional data; r, revised data, and others include plywood, fibres, baskets and mats

3.2 Manufacturing

Selected manufactured products worth TZS 3,190.1 billion were produced during the quarter under review, 4.6 percent higher than in the quarter ending March 2022, partly explained by growing demand from the domestic market and neighbouring countries. Products that largely drove the increase were beverages, cement, wheat flour and cigarettes. All zones recorded improvement, save for Dar es Salaam (Table 3.6a, Table 3.6b and Chart 3.1).



Consolidated Zonal Economic Performance Report

Table 3.6a: Value of Selected Manufactured Goods by Zone

| Zone | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Billions of TZS |
|--------------------|---------------------|---------------------|---------------------|-------------------------------------|--------------------------|
| | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p | | Percentage share, Mar-23 |
| Central | 161.8 | 363.1 | 164.9 | 1.9 | 5.2 |
| Dar es Salaam | 1,720.4 | 2,007.8 | 1,700.4 | -1.2 | 53.3 |
| Lake | 167.5 | 256.6 | 207.8 | 24.1 | 6.5 |
| Northern | 316.6 | 421.2 | 387.8 | 22.5 | 12.2 |
| South Eastern | 506.5 | 582.4 | 535.1 | 5.6 | 16.8 |
| Southern Highlands | 178.4 | 231.7 | 194.1 | 8.8 | 6.1 |
| Total | 3,051.2 | 3,862.7 | 3,190.1 | 4.6 | 100.0 |

Source: National Bureau of Statistics, respective industries and Bank of Tanzania computations

Note: r denotes revised data; and p, provisional data

Table 3.6b: Value of Selected Manufactured Goods by Type

| Commodity | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Billions of TZS |
|----------------------------|----------------|----------------|---------------------|-------------------------------------|--------------------------------|
| | Mar-22 | Dec-22 | Mar-23 ^p | | Contribution to growth, Mar-23 |
| Total value | 3,051.2 | 3,862.7 | 3,190.1 | 4.6 | |
| o/w: Beverages | 606.9 | 735.8 | 664.0 | 9.4 | 41.1 |
| Cement | 278.6 | 451.8 | 403.0 | 44.6 | 89.5 |
| Wheat flour | 196.0 | 290.4 | 320.1 | 63.3 | 89.3 |
| Rolled steel | 282.0 | 331.2 | 207.6 | -26.4 | -53.5 |
| Cigarettes | 124.4 | 161.7 | 164.3 | 32.0 | 28.7 |
| Sugar | 168.8 | 238.5 | 161.6 | -4.2 | -5.1 |
| Vegetable oils and fats | 179.5 | 204.7 | 151.4 | -15.6 | -20.2 |
| Soap and toilet detergents | 75.0 | 109.0 | 85.7 | 14.3 | 7.7 |
| Ceramics | 87.4 | 89.4 | 81.2 | -7.1 | -4.5 |
| Mattresses | 59.1 | 69.9 | 64.9 | 9.8 | 4.2 |
| Plastic articles | 63.1 | 73.8 | 59.7 | -5.4 | -2.5 |
| Textiles | 48.2 | 53.6 | 46.7 | -3.2 | -1.1 |
| Coffee and tea products | 17.9 | 20.4 | 13.7 | -23.3 | -3.0 |
| Corrugated iron sheets | 116.2 | 169.8 | 111.9 | -3.7 | -3.1 |
| Others | 378.6 | 276.5 | 255.1 | -32.6 | -88.8 |
| Total | 2,681.6 | 3,276.6 | 2,790.9 | 4.1 | 78.7 |

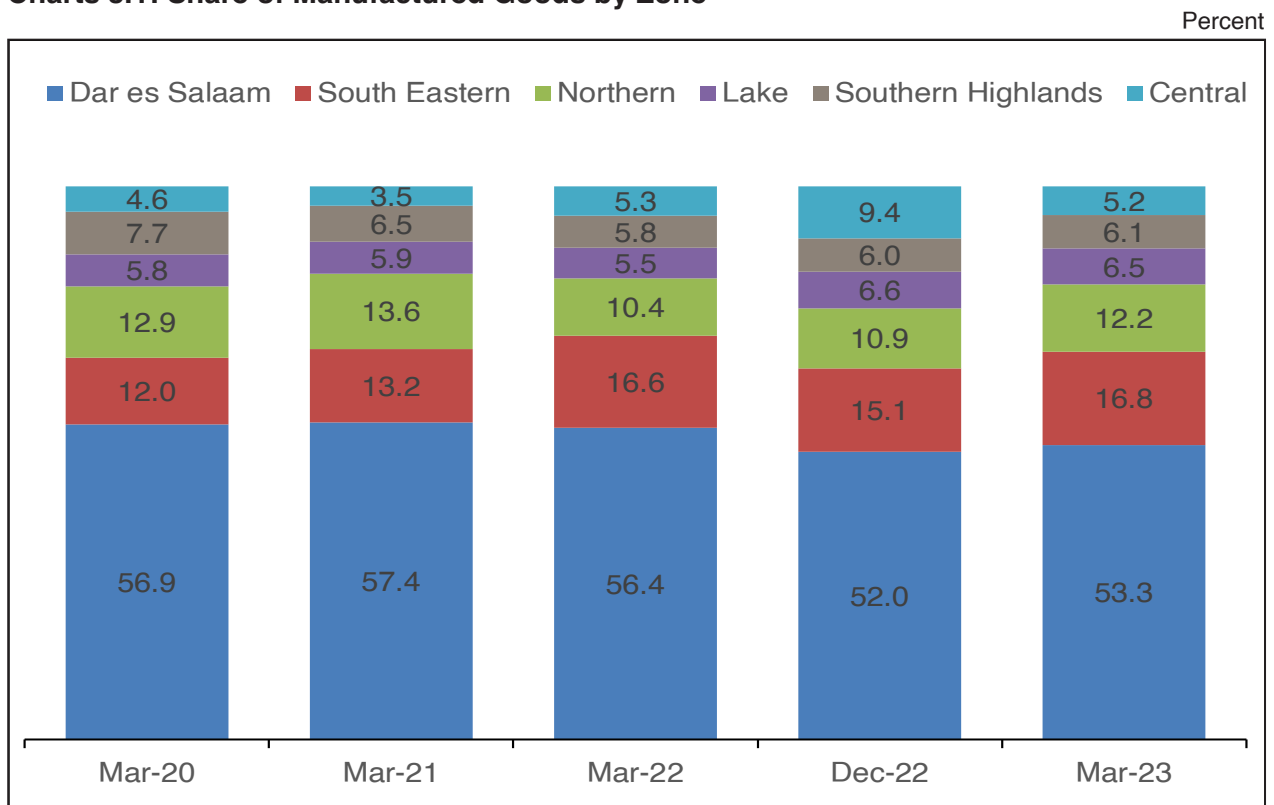
Source: National Bureau of Statistics and respective industries

Note: o/w denotes of which; p, provisional data; and others include wire products, sunflower de-oiled cake, blankets and garments



Consolidated Zonal Economic Performance Report

Charts 3.1: Share of Manufactured Goods by Zone



Source: National Bureau of Statistics and respective industries

3.3 Mining

The value of mineral recovery grew by 25.8 percent to USD 856.6 million from the value recorded in the corresponding quarter in 2022, mostly driven by gold and coal (Table 3.7a). As for coal, the increase was on account of both price and volume effects largely following growing external demand, particularly from the Democratic Republic of the Congo, Spain, Poland, Senegal, the United Arab Emirates, Kenya and India. The performance in gold was also driven by price and volume effect. There was no recovery of diamond during the quarter following the suspension of mining activities at Williamson Mines due to operational challenges. Lake zone accounted for 51.9 percent of the total value of minerals, followed by Southern Highlands zone with 22.3 percent (Table 3.7b).



Consolidated Zonal Economic Performance Report

Table 3.7a: Value of Selected Mineral Recovery by Type

| Type | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Percentage share, Mar-23 |
|--------------------|---------------------|---------------------|---------------------|-------------------------------------|--------------------------|
| | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p | | |
| | | | | | |
| Gold | 515.8 | 619.5 | 642.4 | 24.5 | 75.0 |
| Coal | 73.5 | 128.7 | 141.2 | 91.9 | 16.5 |
| Building materials | 21.1 | 29.1 | 29.2 | 38.4 | 3.4 |
| Limestone | 5.0 | 9.7 | 9.3 | 87.7 | 1.1 |
| Gemstones | 4.1 | 14.1 | 8.5 | --- | 1.0 |
| Tanzanite | 1.4 | 2.6 | 4.2 | --- | 0.5 |
| Gypsum | 8.4 | 5.2 | 3.6 | -56.8 | 0.4 |
| Salt | 1.7 | 3.0 | 1.7 | -3.8 | 0.2 |
| Diamond | 38.4 | 23.9 | 0.0 | -100.0 | 0.0 |
| Other minerals | 11.7 | 17.6 | 16.6 | 41.7 | 1.9 |
| Total | 681.1 | 853.3 | 856.6 | 25.8 | 100.0 |

Source: Mining Commission, Regional Resident Mines Offices, Mining Companies and Bank of Tanzania computations

Note: p denotes provisional data; r, revised data; and "---", a change that exceeds 100 percent

Table 3.7b: Value of Mineral Recovery by Zone

| Zone | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Percentage share, Mar-23 |
|--------------------|----------------|---------------------|---------------------|-------------------------------------|--------------------------|
| | Mar-22 | Dec-22 ^r | Mar-23 ^p | | |
| | | | | | |
| Central | 28.1 | 34.5 | 34.2 | 21.8 | 4.0 |
| Lake | 439.3 | 510.1 | 444.4 | 1.2 | 51.9 |
| Northern | 20.1 | 26.7 | 20.5 | 1.9 | 2.4 |
| South Eastern | 88.5 | 154.5 | 166.6 | --- | 19.5 |
| Southern Highlands | 105.0 | 127.4 | 190.9 | 81.8 | 22.3 |
| Total | 681.1 | 853.3 | 856.6 | 25.8 | 100.0 |

Source: Mining Commission, Regional Resident Mines Offices, Mining Companies and Bank of Tanzania computations

Note: p denotes provisional data; r, revised data; and "---", a change that exceeds 100 percent

The value of minerals traded at market centres improved by 40.7 percent to TZS 684.1 billion from the amount recorded in the corresponding quarter in 2022, driven by gold and gemstones (Table 3.8). The increase was recorded in all zones with the exception of South Eastern zone. Growing mining activities by artisanal and small scale miners, increased awareness, and improved management of mining activities by the Government contributed to the performance. Gold continued to account for the largest share of the total value of minerals traded at market centres at 95.5 percent.



Consolidated Zonal Economic Performance Report

Table 3.8: Value of Minerals Sold at the Market Centres

| | | Millions of TZS | | | | | | |
|---------------------|-----------------|-----------------|----------------|------------------|-----------------|----------------|--------------------|------------------|
| Quarter ending | Type of mineral | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total |
| Mar-22 | Gold | 33,812.1 | 1,269.6 | 279,459.0 | 3,259.9 | 6,052.3 | 131,055.7 | 454,908.6 |
| | Tanzanite | 0.0 | 1,152.6 | 0.0 | 6,916.8 | 0.0 | 0.0 | 8,069.4 |
| | Diamond | 0.0 | 0.0 | 3,012.8 | 0.0 | 0.0 | 0.0 | 3,012.8 |
| | Tin | 0.0 | 0.0 | 13,037.8 | 0.0 | 0.0 | 0.0 | 13,037.8 |
| | Gemstone | 1,839.8 | 15.0 | 0.0 | 3,029.5 | 2,392.4 | 0.0 | 7,276.6 |
| | Total | 35,651.8 | 2,437.2 | 295,509.6 | 13,206.2 | 8,444.7 | 131,055.7 | 486,305.2 |
| Dec-22 | Gold | 36,272.7 | 1,167.7 | 340,545.7 | 4,363.2 | 6,852.4 | 153,752.4 | 542,954.1 |
| | Tanzanite | 0.0 | 1,793.8 | 0.0 | 2,306.1 | 0.0 | 0.0 | 4,099.9 |
| | Diamond | 0.0 | 0.0 | 5,176.0 | 0.0 | 0.0 | 0.0 | 5,176.0 |
| | Tin | 0.0 | 0.0 | 5,035.5 | 0.0 | 0.0 | 0.0 | 5,035.5 |
| | Gemstone | 5,475.2 | 67.6 | 0.0 | 8,834.3 | 2,250.2 | 0.0 | 16,627.4 |
| | Total | 41,747.9 | 3,029.2 | 350,757.2 | 15,503.6 | 9,102.6 | 153,752.4 | 573,892.9 |
| Mar-23 ^P | Gold | 42,802.5 | 817.6 | 299,219.1 | 2,488.0 | 5,566.2 | 302,616.1 | 653,509.4 |
| | Tanzanite | 0.0 | 235.3 | 0.0 | 2,685.9 | 0.0 | 0.0 | 2,921.3 |
| | Diamond | 0.0 | 0.0 | 1,498.3 | 0.0 | 0.0 | 0.0 | 1,498.3 |
| | Tin | 0.0 | 0.0 | 3,281.1 | 0.0 | 0.0 | 0.0 | 3,281.1 |
| | Gemstone | 12,286.9 | 103.2 | 0.0 | 9,172.0 | 1,364.8 | 0.0 | 22,927.0 |
| | Total | 55,089.4 | 1,156.1 | 303,998.4 | 14,346.0 | 6,931.0 | 302,616.1 | 684,137.1 |
| Percentage share | | 8.1 | 0.2 | 44.4 | 2.1 | 1.0 | 44.2 | 100.0 |

Source: Mining Commission

Note: p denotes provisional data

3.4 Tourism

Tourism activities improved, reflected in the number of visitors to the national parks, which grew by 49.8 percent to 477,501 from the number recorded in similar quarter in 2022, explained by removal of travel restrictions by most countries and enhanced efforts to promote tourism activities including the Royal Tour documentary. Correspondingly, earnings, comprising entry fees, concessions, camping and other fees, increased by 36.7 percent to TZS 106.7 billion. All zones recorded increase in the number of visitors and earnings from national parks except Southern Highlands zone. Northern zone continued to dominate both in terms of number of visitors and earnings at 78.0 percent and 55.7 percent, respectively (Table 3.9).



Consolidated Zonal Economic Performance Report

Table 3.9: Earnings and Number of Visitors to National Parks

| Zone | Unit of measure | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Percentage share, Mar-23 |
|--------------------|--------------------|---------------------|-----------|---------------------|-------------------------------------|--------------------------|
| | | Mar-22 ^r | Dec-22 | Mar-23 ^p | | |
| Central | Number of visitors | 16,636 | 31,628 | 21,538 | 29.5 | 4.5 |
| | Earnings | 797.5 | 1,273.4 | 1,324.9 | 66.1 | 1.2 |
| Lake | Number of visitors | 74,644 | 131,292 | 78,466 | 5.1 | 16.4 |
| | Earnings | 14,827.7 | 37,669.8 | 28,016.3 | 88.9 | 26.3 |
| Northern | Number of visitors | 222,868 | 277,068 | 372,426 | 67.1 | 78.0 |
| | Earnings | 45,603.9 | 69,313.3 | 59,455.7 | 30.4 | 55.7 |
| South Eastern | Number of visitors | 1,389 | 2,993 | 2,252 | 62.2 | 0.5 |
| | Earnings | 16,096.0 | 25,103.0 | 17,375.0 | 7.9 | 16.3 |
| Southern Highlands | Number of visitors | 3,153 | 8,742 | 2,819 | -10.6 | 0.6 |
| | Earnings | 751.8 | 1,902.8 | 540.3 | -28.1 | 0.5 |
| Total | Number of visitors | 318,690 | 451,723 | 477,501 | 49.8 | 100.0 |
| | Earnings | 78,076.8 | 135,262.3 | 106,712.1 | 36.7 | 100.0 |

Source: Tanzania National Park Authority, Ngorongoro Conservation Area Authority and Bank of Tanzania computations

Note: p denotes provisional data; r, revised data; and earnings are in millions of TZS

Similarly, the number of visitors and earnings from museums increased in all zones. The number of visitors rose by 20.4 percent to 16,080, while earnings increased by 30.1 percent to TZS 143.6 million, from the amount recorded in the similar quarter in 2022 (Table 3.10).

Table 3.10: Earnings and Number of Visitors to Museums

| Zone | Unit of measure | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Percentage share, Mar-23 |
|---------------|--------------------|----------------|---------|---------------------|-------------------------------------|--------------------------|
| | | Mar-22 | Dec-22 | Mar-23 ^p | | |
| Dar es Salaam | Number of visitors | 10,012 | 16,782 | 10,395 | 3.8 | 64.6 |
| | Earnings | 94.6 | 142.2 | 104.4 | 10.3 | 72.7 |
| Lake | Number of visitors | 1,290 | 2,690 | 1,342 | 4.0 | 8.3 |
| | Earnings | 3.1 | 5.5 | 3.1 | 1.0 | 2.1 |
| Northern | Number of visitors | 1,384.0 | 2,983.0 | 2,983.0 | --- | 18.6 |
| | Earnings | 11.0 | 20.5 | 20.8 | 89.1 | 14.5 |
| South Eastern | Number of visitors | 668 | 2,285 | 1,360 | --- | 8.5 |
| | Earnings | 1.7 | 4.4 | 15.3 | --- | 10.7 |
| Total | Number of visitors | 13,354 | 24,740 | 16,080 | 20.4 | 100.0 |
| | Earnings | 110.3 | 172.7 | 143.6 | 30.1 | 100.0 |

Source: National Museum of Tanzania and Bank of Tanzania computations

Note: p denotes provisional data; "---", a change that exceeds 100 percent; and earnings are in millions of TZS



Consolidated Zonal Economic Performance Report

3.5 Energy

Electricity generated domestically increased by 9.2 percent to 2,480.1 Gigawatt hours (GWh) from the volume generated in the corresponding quarter in 2022, largely triggered by the rural electrification project (Table 3.11 and Table 3.12). Increase in electricity generation was recorded at Kinyerezi II, Kinyerezi I extension, Tegeta, Ubungo II, Ubungo III and Mtwara gas-fired power plants. At the same time, electricity imported from Uganda and Zambia increased by 26.3 percent to 45,669.4 MWh from the volume reported in the corresponding quarter in 2022 (Table 3.11).

Table 3.11: Electricity Generation

| Zone | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | MWh |
|--------------------|----------------|-------------|---------------------|-------------------------------------|--------------------------|
| | Mar-22 | Dec-22 | Mar-23 ^p | | Percentage share, Mar-23 |
| Central | 484,091.7 | 391,353.9 | 460,336.9 | -4.9 | 18.2 |
| Dar es Salaam | 1,516,774.7 | 1,733,437.9 | 1,792,294.0 | 18.2 | 71.0 |
| Lake | 46,756.3 | 47,824.6 | 42,502.0 | -9.1 | 1.7 |
| o/w: Imported | 27,089.0 | 21,888.4 | 33,952.2 | 25.3 | |
| Northern | 64,068.0 | 35,067.4 | 35,099.6 | -45.2 | 1.4 |
| South Eastern | 37,749.5 | 46,041.8 | 42,046.2 | 11.4 | 1.7 |
| Southern Highlands | 157,736.3 | 171,284.7 | 153,525.3 | -2.7 | 6.1 |
| o/w: Imported | 9,072.0 | 12,321.6 | 11,717.2 | 29.2 | |
| Total | 2,307,176.5 | 2,425,010.4 | 2,525,804.0 | 9.5 | 100.0 |
| o/w: Imported | 36,161.0 | 34,210.0 | 45,669.4 | 26.3 | 1.8 |
| Domestic generated | 2,271,015.5 | 2,390,800.4 | 2,480,134.6 | 9.2 | 98.2 |

Source: Tanzania Electric Supply Company and Bank of Tanzania computations

Note: MWh denotes Megawatts hour; and p, provisional data



Consolidated Zonal Economic Performance Report

Table 3.12: Electricity Generation by Source

| Quarter ending | Source | | | | | | | MWh |
|---------------------|-----------------------------|-----------|---------------|----------|----------|---------------|--------------------|-------------|
| | | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total |
| Mar-22 | Generated by Tanesco plants | 482,750.1 | 1,148,343.2 | 19,667.3 | 60,090.7 | 30,473.4 | 143,140.3 | 1,884,465.0 |
| | Hydro | 481,829.5 | N/A | N/A | 59,648.2 | N/A | 137,596.9 | 679,074.6 |
| | Thermal | 920.6 | 1,148,343.2 | 19,667.3 | 442.5 | 30,473.4 | 5,543.4 | 1,205,390.4 |
| | Generated by private plants | 1,341.6 | 368,431.5 | 0.0 | 3,977.3 | 7,276.1 | 5,524.0 | 386,550.5 |
| | Hydro | 1,341.6 | N/A | N/A | 508.0 | 7,276.1 | 3,611.5 | 12,737.2 |
| | Thermal | N/A | 368,431.5 | N/A | 3,469.4 | N/A | 1,912.5 | 373,813.4 |
| | Imported | N/A | N/A | 27,089.0 | 0.0 | 0.0 | 9,072.0 | 36,161.0 |
| | Total | 484,091.7 | 1,516,774.7 | 46,756.3 | 64,068.0 | 37,749.5 | 157,736.3 | 2,307,176.5 |
| Dec-22 | Generated by Tanesco plants | 390,495.3 | 1,336,332.3 | 25,936.2 | 32,286.6 | 41,425.1 | 155,549.9 | 1,982,025.3 |
| | Hydro | 389,465.2 | N/A | N/A | 30,179.0 | N/A | 154,830.9 | 574,475.1 |
| | Thermal | 1,030.1 | 1,336,332.3 | 25,936.2 | 2,107.6 | 41,425.1 | 719.0 | 1,407,550.2 |
| | Generated by private plants | 858.7 | 397,105.7 | 0.0 | 2,780.8 | 4,616.8 | 3,413.2 | 408,775.1 |
| | Hydro | 858.7 | N/A | N/A | 247.2 | 4,616.8 | 1,361.9 | 7,084.6 |
| | Thermal | N/A | 397,105.7 | N/A | 2,533.6 | N/A | 2,051.3 | 401,690.5 |
| | Imported | N/A | N/A | 21,888.4 | 0.0 | 0.0 | 12,321.6 | 34,210.0 |
| | Total | 391,353.9 | 1,733,437.9 | 47,824.6 | 35,067.4 | 46,041.8 | 171,284.7 | 2,425,010.4 |
| Mar-23 ^P | Generated by Tanesco plants | 459,956.1 | 1,438,534.4 | 8,549.8 | 33,180.7 | 32,958.0 | 136,519.5 | 2,109,698.5 |
| | Hydro | 459,956.1 | N/A | N/A | 33,180.7 | N/A | 130,191.0 | 623,327.8 |
| | Thermal | 0.0 | 1,438,534.4 | 8,549.8 | 0.0 | 32,958.0 | 6,328.5 | 1,486,370.7 |
| | Generated by private plants | 380.8 | 353,759.6 | 0.0 | 1,918.9 | 9,088.2 | 5,288.5 | 370,436.1 |
| | Hydro | 380.8 | N/A | N/A | 292.9 | 9,088.2 | 3,414.5 | 13,176.4 |
| | Thermal | N/A | 353,759.6 | N/A | 1,626.0 | N/A | 1,874.0 | 357,259.7 |
| | Imported | N/A | N/A | 33,952.2 | 0.0 | 0.0 | 11,717.2 | 45,669.4 |
| | Total | 460,336.9 | 1,792,294.0 | 42,502.0 | 35,099.6 | 42,046.2 | 153,525.3 | 2,525,804.0 |

Source: Tanzania Electric Supply Company and Bank of Tanzania computations

Note: MWh denotes Megawatts hour; p, provisional data, and N/A, not applicable

Production of natural gas at Songo Songo and Mnazi Bay fields grew by 28 percent to 20,735.9 Million Standard Cubic Feet (MMSCF) (Table 3.13 and Chart 3.2). The increase was largely caused by a rise in demand by gas-fired power plants (Table 3.12). Similarly, natural gas consumption increased by 12.6 percent to 20,457.9 MMSCF, with power generating plants accounting for 86.2 percent of total natural gas consumption in the country, followed by industries at 13.7 percent.



Consolidated Zonal Economic Performance Report

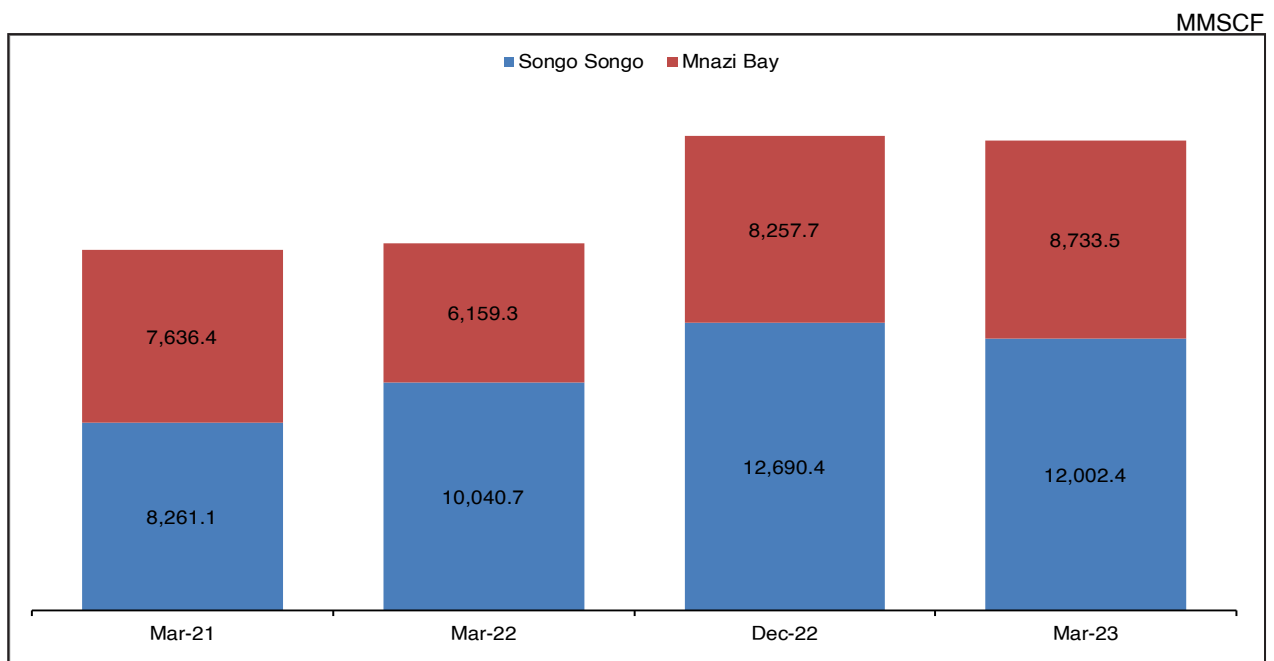
Table 3.13: Natural Gas Production and Consumption

| | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Percentage share, Mar-23 |
|-----------------------------------|----------------|----------|----------|-------------------------------------|--------------------------|
| | Mar-22 | Dec-22 | Mar-23 | | |
| | MMSCF | | | | |
| A: Natural gas production | | | | | |
| Songo Songo | 10,040.7 | 12,690.4 | 12,002.4 | 19.5 | 57.9 |
| Mnazi Bay | 6,159.3 | 8,257.7 | 8,733.5 | 41.8 | 42.1 |
| Total production | 16,200.1 | 20,948.1 | 20,735.9 | 28.0 | 100.0 |
| B: Natural gas consumption | | | | | |
| Power generating plants | 14,877.5 | 18,243.4 | 17,635.0 | 18.5 | 86.2 |
| Industries | 3,275.9 | 2,941.1 | 2,801.6 | -14.5 | 13.7 |
| Vehicles | 11.8 | 23.6 | 17.4 | 47.6 | 0.1 |
| Households | 0.4 | 1.3 | 1.2 | --- | 0.0 |
| Others | 2.6 | 3.0 | 2.7 | 2.0 | 0.0 |
| Total consumption | 18,168.2 | 21,212.4 | 20,457.9 | 12.6 | 100.0 |

Source: Tanzania Petroleum Development Corporation

Note: MMSCF denotes Million Standard Cubic Feet; and '---', a change that exceeds 100 percent

Chart 3.2: Natural Gas Production



Source: Tanzania Petroleum Development Corporation

Note: MMSCF denotes Million Standard Cubic Feet



Consolidated Zonal Economic Performance Report

4.0 GOVERNMENT REVENUE PERFORMANCE

4.1 Tax Revenue Collections

Tax collections amounted to TZS 5,829.9 billion, equivalent to 98.3 percent of the target for the review period, with Dar es Salaam zone accounting for 87.3 percent (Table 4.1). This performance was partly explained by continued efforts to strengthen tax compliance, increased use of electronic fiscal devices, and enhanced follow-ups of tax arrears.

Table 4.1: Tax Revenue Performance by Zone

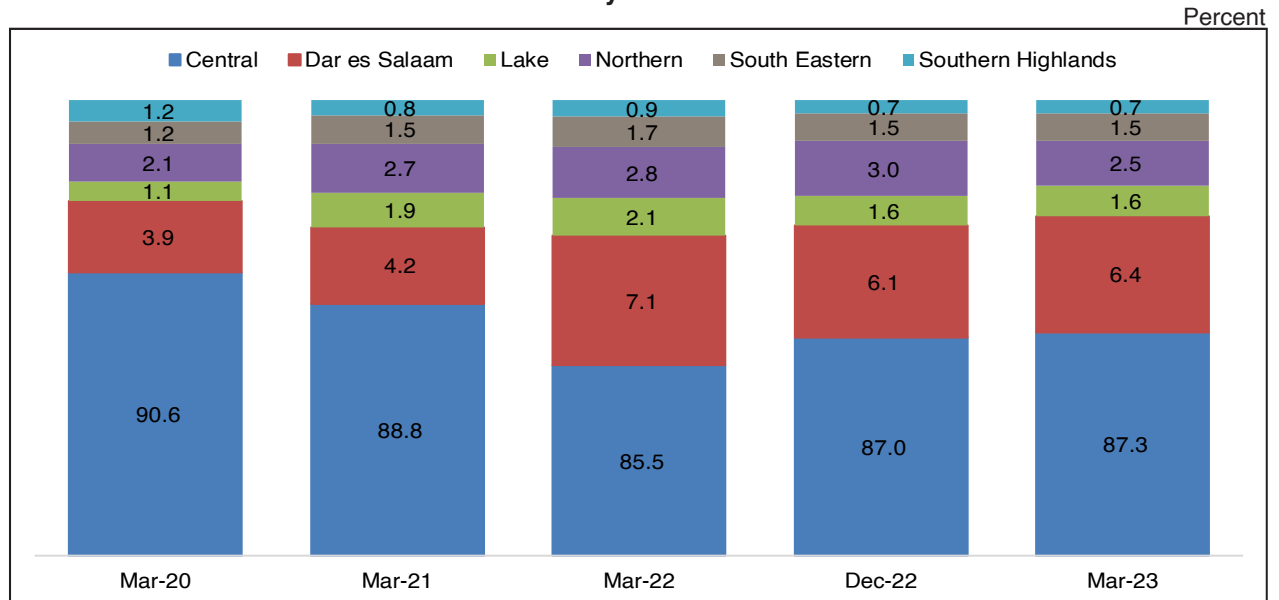
Billions of TZS

| Zone | Quarter ending | | | | | Percentage change Mar-22 to Mar-23 | Percentage share, Mar-23 |
|--------------------|----------------|---------|---------|----------------------------|-------|---------------------------------------|-----------------------------|
| | Mar-22 | Dec-22 | Mar-23 | | | | |
| | Actual | Target | Actual | Actual to target ratio (%) | | | |
| Central | 93.3 | 105.4 | 106.7 | 96.0 | 90.0 | 2.9 | 1.6 |
| Dar es Salaam | 3,857.3 | 5,608.1 | 5,182.6 | 5,088.5 | 98.2 | 31.9 | 87.3 |
| Lake | 125.4 | 194.4 | 154.0 | 143.4 | 93.1 | 14.4 | 2.5 |
| Northern | 321.2 | 396.4 | 351.1 | 372.0 | 105.9 | 15.8 | 6.4 |
| South Eastern | 40.9 | 46.9 | 48.1 | 43.1 | 89.7 | 5.4 | 0.7 |
| Southern Highlands | 75.7 | 97.5 | 88.2 | 86.9 | 98.5 | 14.8 | 1.5 |
| Total | 4,513.8 | 6,448.7 | 5,930.7 | 5,829.9 | 98.3 | 29.2 | 100.0 |

Source: Tanzania Revenue Authority and Bank of Tanzania computations

Note: Tax revenue is on gross basis inclusive of tax refunds, property tax, and fees from Tanzania National Park Authority, Ngorongoro Conservation Area Authority and Tanzania Wildlife Management Authority

Chart 4.1: Share of Tax Revenue Collection by Zone



Source: Tanzania Revenue Authority



Consolidated Zonal Economic Performance Report

Table 4.2: Tax Revenue Performance by Category

| Quarter ending | Category | | | | | | | | Billions of TZS | |
|----------------|----------------|---------|---------------|-------|----------|---------------|--------------------|---------|------------------|--|
| | | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Total | Percentage share | |
| Mar-22 | Tax on imports | 0.5 | 1,954.6 | 43.2 | 70.5 | 7.9 | 30.5 | 2,107.1 | 38.4 | |
| | Indirect tax | 21.0 | 1,675.3 | 35.2 | 53.9 | 11.8 | 15.9 | 1,813.0 | 9.2 | |
| | Direct tax | 71.8 | 227.5 | 47.1 | 196.9 | 21.2 | 29.2 | 593.7 | 52.4 | |
| | Total | 93.3 | 3,857.3 | 125.4 | 321.2 | 40.9 | 75.7 | 4,513.8 | 100.0 | |
| Dec-22 | Tax on imports | 0.6 | 2,274.7 | 76.3 | 101.5 | 5.6 | 50.9 | 2,509.6 | 38.9 | |
| | Indirect tax | 27.7 | 3,035.6 | 46.5 | 65.9 | 13.7 | 19.5 | 3,209.0 | 49.8 | |
| | Direct tax | 77.1 | 297.8 | 71.6 | 229.0 | 27.5 | 27.1 | 730.1 | 11.3 | |
| | Total | 105.4 | 5,608.1 | 194.4 | 396.4 | 46.9 | 97.5 | 6,448.7 | 100.0 | |
| Mar-23 | Tax on imports | 0.5 | 2,068.5 | 56.4 | 94.1 | 2.7 | 37.1 | 2,259.3 | 38.8 | |
| | Indirect tax | 15.9 | 2,739.2 | 33.0 | 190.6 | 13.3 | 15.3 | 3,007.3 | 51.6 | |
| | Direct tax | 79.6 | 280.8 | 54.0 | 87.4 | 27.1 | 34.5 | 563.3 | 9.7 | |
| | Total | 96.0 | 5,088.5 | 143.4 | 372.0 | 43.1 | 86.9 | 5,829.9 | 100.0 | |

Source: Tanzania Revenue Authority and Bank of Tanzania computations

4.2 Local Government Revenue Collections

Revenue collections by Local Government Authorities from own sources amounted to TZS 797.6 billion at the end of March 2023, equivalent to 82.2 percent of the target for 2022/23 (Table 4.3). This performance was mainly associated with measures to strengthen usage of electronic systems in revenue collections including point of sale devices and Government e-payment gateway. Dar es Salaam zone accounted for the largest share of the total revenue collections at 20.8 percent, followed by Lake zone at 19.7 percent.

Table 4.3: Local Government Revenue Performance by Zone

| Zone | Billions of TZS | | | | | | | | |
|--------------------|-----------------|-------------------------|---------|-------------------------|---------|-------------------------|-------------------------|----------------------------|------------------------------------|
| | 2020/21 | | 2021/22 | | 2022/23 | | | Actual to target ratio (%) | Percentage share, Jul-22 to Mar-23 |
| | Target | Actual Jul-20 to Mar-21 | Target | Actual Jul-21 to Mar-22 | Target | Actual Jul-22 to Dec-22 | Actual Jul-22 to Mar-23 | | |
| Central | 132.2 | 80.9 | 137.5 | 106.4 | 162.1 | 85.7 | 115.2 | 71.1 | 14.4 |
| Dar es Salaam | 154.9 | 126.7 | 200.9 | 151.9 | 168.7 | 114.0 | 166.2 | 98.5 | 20.8 |
| Lake | 164.3 | 123.9 | 177.9 | 132.4 | 207.0 | 106.5 | 157.1 | 75.9 | 19.7 |
| Northern | 148.3 | 120.0 | 186.0 | 269.1 | 126.0 | 88.4 | 138.9 | 110.2 | 17.4 |
| South Eastern | 106.0 | 71.0 | 111.6 | 87.6 | 128.8 | 66.5 | 94.0 | 72.9 | 11.8 |
| Southern Highlands | 169.3 | 128.3 | 202.6 | 135.1 | 177.7 | 86.4 | 126.4 | 71.1 | 15.8 |
| Total | 874.9 | 650.8 | 1016.5 | 882.4 | 970.2 | 547.5 | 797.6 | 82.2 | 100.0 |

Source: Regional Administrative Secretary offices



Consolidated Zonal Economic Performance Report

5.0 TRADE

5.1 Cross Border Trade

Trade with neighbouring countries registered a surplus of TZS 885 billion, lower than the surplus recorded in the quarter ending March 2022 owing to increase in imports, which more than offset the increase in exports. Lake zone accounted for the largest share of the surplus, followed by Southern Highlands zone (Table 5.1). Trade surplus in Lake zone decreased following increase in importation of consumer and capital goods, while in the Southern Highlands zone trade surplus narrowed largely due to increase in importation of capital and intermediate goods. For the Northern zone, the observed decrease was associated with increase in imports of consumer and intermediate goods.

Table 5.1: Cross Border Trade

| Zone | | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Billions of TZS |
|--------------------|---------------|---------------------|---------------------|---------------------|-------------------------------------|--------------------------|
| | | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p | | Percentage share, Mar-23 |
| Lake | Exports | 1,046.0 | 1,357.7 | 1,140.7 | 9.1 | 65.1 |
| | Imports | 182.7 | 240.7 | 402.7 | --- | 46.4 |
| | Trade balance | 863.3 | 1,117.0 | 738.1 | -14.5 | 83.4 |
| Northern | Exports | 331.3 | 205.5 | 384.8 | 16.2 | 22.0 |
| | Imports | 248.4 | 226.7 | 360.6 | 45.2 | 41.6 |
| | Trade balance | 82.9 | -21.2 | 24.2 | -70.8 | 2.7 |
| South Eastern | Exports | 1.8 | 4.5 | 3.3 | 82.3 | 0.2 |
| | Imports | 0.3 | 0.6 | 1.0 | --- | 0.1 |
| | Trade balance | 1.5 | 3.8 | 2.3 | 52.7 | 0.3 |
| Southern Highlands | Exports | 215.7 | 226.8 | 223.1 | 3.4 | 12.7 |
| | Imports | 84.0 | 95.8 | 102.6 | 22.2 | 11.8 |
| | Trade balance | 131.7 | 130.9 | 120.5 | -8.5 | 13.6 |
| Total | Exports | 1,594.9 | 1,794.5 | 1,751.9 | 9.8 | 100.0 |
| | Imports | 515.4 | 563.9 | 866.9 | 68.2 | 100.0 |
| | Trade balance | 1,079.5 | 1,230.6 | 885.0 | -18.0 | 100.0 |

Source: Tanzania Revenue Authority

Note: r denotes revised data; p, provisional data, and "---", a change that exceeds 100 percent

5.2 Ports Performance

Volume of cargo handled at major sea and lake ports increased by 26 percent to 6.5 million tonnes from the volume handled in the quarter ending March 2022 (Table 5.2). The volumes of cargo handled increased in all ports except for Mwanza and Lindi. The increase at Mtwara port was mainly on account of increase in exports of coal and cement, while at Dar es Salaam and Tanga ports was due to improved port infrastructure. For Kigoma, the performance resulted from increased imports of clothes, logs and timber.



Consolidated Zonal Economic Performance Report

Table 5.2: Ports Performance

| Zone | Port | Quarter ending | | | Percentage change, Mar-22 to Mar-23 | Percentage share, Mar-23 |
|--------------------|---------------|----------------|---------------------|-------------|--|-----------------------------|
| | | Mar-22 | Dec-22 ^r | Mar-23 | | |
| Dar es Salaam | Dar es Salaam | 4,633,658.1 | 5,453,540.0 | 5,579,168.0 | 20.4 | 85.4 |
| Lake | Kigoma | 43,401.4 | 51,526.0 | 51,216.0 | 18.0 | 0.8 |
| | Mwanza | 19,681.0 | 24,282.0 | 18,000.0 | -8.5 | 0.3 |
| Northern | Tanga | 238,871.4 | 250,808.0 | 256,115.0 | 7.2 | 3.9 |
| South Eastern | Mtwara | 171,844.0 | 409,009.0 | 548,049.0 | --- | 8.4 |
| | Kilwa | 3,656.0 | 4,977.0 | 5,264.0 | 44.0 | 0.1 |
| | Lindi | 1,644.0 | 1,447.0 | 1,275.0 | -22.4 | 0.0 |
| | Mbambabay | 228.0 | 3,430.0 | 606.5 | --- | 0.0 |
| Southern Highlands | Karema | 66,806.9 | 63,207.0 | 67,476.2 | 1.0 | 1.0 |
| | Itungi | 3,206.0 | 12,012.0 | 5,267.1 | 64.3 | 0.1 |
| | Kabwe | 2,087.9 | 2,673.0 | 1,287.7 | -38.3 | 0.0 |
| | Kasanga | 1,587.9 | 5,133.0 | 1,125.0 | -29.1 | 0.0 |
| Total | | 5,186,672.6 | 6,282,044.0 | 6,534,849.5 | 26.0 | 100.0 |

Source: Tanzania Port Authority

Note: r denotes revised data; and "----" a change that exceeds 100 percent

5.3 Airports Performance

Airport operations in most of the zones continued to improve, as reflected by increase in domestic flights, volume of cargo handled and number of passengers. The number of international and domestic flights increased by 12.2 percent and 11.3 percent, respectively. The volume of cargo also increased to 8,443.6 tonnes from 7,499.3 tonnes (Table 5.3). This outturn was mainly on account of recovery of economic activities.



Consolidated Zonal Economic Performance Report

Table 5.3: Airports Performance

| Quarter ending | Unit | Central | Dar es Salaam | Lake | South Eastern | Northern | Southern Highlands | Total | |
|----------------|--------------------------|---------|---------------|---------|---------------|----------|--------------------|--------|---------|
| Mar-22 | International flights | Number | 30 | 4,113 | 294 | 0 | 1,760 | 20 | 6,217 |
| | International passengers | Number | 222 | 201,154 | 514 | 0 | 55,681 | 18 | 257,589 |
| | Domestic flights | Number | 1,135 | 8,599 | 2,498 | 264 | 8,152 | 748 | 21,396 |
| | Domestic passengers | Number | 39,022 | 253,414 | 92,851 | 2,794 | 107,886 | 21,062 | 517,029 |
| | Volume of cargo | Tonnes | 134.8 | 6,025.8 | 410.6 | 27.7 | 717.0 | 183.4 | 7,499.3 |
| Dec-22 | International flights | Number | 54 | 4,687 | 370 | 0 | 1,897 | 19 | 7,027 |
| | International passengers | Number | 62 | 307,995 | 1,020 | 0 | 97,851 | 28 | 406,956 |
| | Domestic flights | Number | 1,432 | 9,921 | 2,548 | 1,234 | 11,665 | 925 | 27,725 |
| | Domestic passengers | Number | 44,498 | 339,336 | 102,462 | 13,423 | 158,235 | 30,054 | 688,008 |
| | Volume of cargo | Tonnes | 0.0 | 6,061.6 | 408.3 | 91.7 | 1,001.0 | 182.7 | 7,745.2 |
| Mar-23 | International flights | Number | 35 | 4,616 | 368 | 4 | 1,929 | 23 | 6,975 |
| | International passengers | Number | 144 | 292,440 | 863 | 14 | 103,826 | 141 | 397,428 |
| | Domestic flights | Number | 1,150 | 8,316 | 2,145 | 972 | 10,511 | 726 | 23,820 |
| | Domestic passengers | Number | 39,374 | 273,573 | 87,109 | 10,069 | 139,861 | 23,938 | 573,924 |
| | Volume of cargo | Tonnes | 0.0 | 6,413.8 | 353.0 | 103.0 | 1,356.0 | 217.8 | 8,443.6 |

Source: Tanzania Civil Aviation Authority

6.0 FINANCIAL SECTOR DEVELOPMENTS

6.1 Bank Deposits and Loans

Deposits mobilized by banks grew by 13.2 percent to TZS 27,822.2 billion at the end of March 2023 from the amount recorded in the corresponding period in 2022 (Table 6.1). This outturn was mainly attributed to deposit mobilization measures adopted by banks, enhanced use of agent banking, and the continued recovery of economic activities. The Dar es Salaam zone accounted for the largest share of the deposits at 61.6 percent.

Table 6.1: Bank Deposits

| Zone | At the end of | | | Percentage change, Mar-22 to Mar-23 | Billions of TZS Percentage share, Mar-23 |
|--------------------|---------------------|---------------------|---------------------|-------------------------------------|---|
| | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p | | |
| Central | 2,356.8 | 2,929.7 | 2,908.5 | 23.4 | 10.5 |
| Dar es Salaam | 15,306.7 | 16,153.8 | 17,130.4 | 11.9 | 61.6 |
| South Eastern | 860.5 | 900.0 | 820.3 | -4.7 | 2.9 |
| Lake | 2,104.7 | 2,278.4 | 2,383.7 | 13.3 | 8.6 |
| Northern | 2,907.1 | 3,258.2 | 3,481.0 | 19.7 | 12.5 |
| Southern Highlands | 1,035.0 | 1,333.6 | 1,098.1 | 6.1 | 3.9 |
| Total | 24,570.7 | 26,853.8 | 27,822.2 | 13.2 | 100.0 |

Source: Banks and Bank of Tanzania computations

Note: r denotes revised data; and p, provisional data



Consolidated Zonal Economic Performance Report

Bank loans to various economic activities recorded an annual growth of 20.2 percent to TZS 24,518.0 billion at the end of the review period (Table 6.2).³ The performance was largely attributed to improvement in economic activities and supportive fiscal and monetary policies. About 87 percent of bank loans were held by personal, agriculture and trade activities (Table 6.3).

Table 6.2: Bank Loans

| Zone | Stock as at the end of | | | Percentage change, Mar-22 to Mar-23 | Percentage share, Mar-23 |
|--------------------|------------------------|---------------------|---------------------|-------------------------------------|--------------------------|
| | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p | | |
| | | | | | |
| Central | 2,096.3 | 2,536.7 | 2,590.7 | 23.6 | 10.6 |
| Dar es Salaam | 11,752.3 | 13,894.2 | 14,174.3 | 20.6 | 57.8 |
| South Eastern | 990.5 | 1,174.7 | 1,231.4 | 24.3 | 5.0 |
| Lake | 2,537.8 | 3,318.2 | 3,286.2 | 29.5 | 13.4 |
| Northern | 2,216.0 | 2,303.3 | 2,412.2 | 8.9 | 9.8 |
| Southern Highlands | 801.6 | 702.8 | 823.2 | 2.7 | 3.4 |
| Total | 20,394.4 | 23,929.7 | 24,518.0 | 20.2 | 100.0 |

Source: Banks and Bank of Tanzania computations
Note: r denotes revised data; and p, provisional data

Table 6.3: Percentage Share of Banks' Lending by Activity as at 31st March 2023

| Activity | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Average |
|--|---------|---------------|------|----------|---------------|--------------------|---------|
| Agriculture, hunting, forestry and fishing | 16.8 | 3.7 | 14.3 | 8.1 | 6.5 | 19.2 | 38.8 |
| Building and construction | 0.9 | 6.2 | 3.3 | 2.4 | 1.0 | 1.2 | 2.5 |
| Electricity, gas and water | 0.2 | 6.0 | 0.4 | 0.2 | 0.3 | 0.7 | 1.3 |
| Financial intermediation | 0.1 | 3.0 | 0.9 | 0.1 | 0.0 | 3.4 | 1.2 |
| Manufacturing | 2.0 | 13.7 | 7.7 | 9.4 | 0.5 | 2.0 | 5.9 |
| Mining and quarrying | 0.0 | 2.3 | 3.3 | 0.5 | 0.2 | 2.9 | 1.5 |
| Transport, storage and communication | 1.3 | 7.1 | 1.7 | 1.2 | 0.9 | 2.8 | 2.5 |
| Wholesale and retail trade | 6.8 | 21.0 | 15.5 | 12.7 | 10.6 | 11.9 | 13.1 |
| Real estate | 1.6 | 5.7 | 0.6 | 1.2 | 0.5 | 0.0 | 1.6 |
| Personal | 60.9 | 22.7 | 49.7 | 55.5 | 76.8 | 48.5 | 52.3 |
| Hotels and restaurants | 0.9 | 2.2 | 0.6 | 4.6 | 0.2 | 1.3 | 1.7 |
| Services (health and education) | 0.7 | 2.4 | 1.8 | 1.5 | 1.4 | 4.5 | 2.1 |
| Others | 7.9 | 3.9 | 0.1 | 2.6 | 1.0 | 1.5 | 2.8 |

Source: Banks and Bank of Tanzania computations

³ Bank loans include loans and advances provided by banks in Tanzania Mainland only, and do not include accrued interest on loans and advances as well as other sources of financing to the private sector such as securities, shares and other equity as well as prepaid insurance premiums.



Consolidated Zonal Economic Performance Report

6.2 Agent Banking Transactions

Number of bank agents increased by 51.5 percent to 80,295 from the quarter ending March 2022, partly following moderation of agent banking eligibility criteria and enhanced public awareness (Table 6.4). Accordingly, the value of cash deposits and withdrawals increased by 13.5 percent and 25.8 percent, respectively.

Table 6.4: Agent Banking Transactions

| Zone | Quarter ending | Number of agents | Cash deposit | Cash withdrawal |
|-------------------------------------|----------------|------------------|--------------------------|--------------------------|
| | | | Value in billions of TZS | Value in billions of TZS |
| Central | Mar-22 | 7,071 | 1,340,820.0 | 441,724.7 |
| | Dec-22 | 9,085 | 2,171,351.4 | 757,738.4 |
| | Mar-23 | 10,866 | 1,674,363.3 | 591,031.6 |
| Dar es Salaam | Mar-22 | 18,012 | 3,337,917.8 | 940,702.7 |
| | Dec-22 | 24,745 | 4,919,475.0 | 1,428,098.1 |
| | Mar-23 | 26,880 | 3,764,283.2 | 1,155,566.5 |
| Lake | Mar-22 | 9,199 | 2,896,842.5 | 694,985.6 |
| | Dec-22 | 13,639 | 4,013,365.1 | 973,525.3 |
| | Mar-23 | 14,232 | 3,086,051.8 | 809,431.5 |
| Northern | Mar-22 | 8,115 | 1,685,399.3 | 432,937.7 |
| | Dec-22 | 10,749 | 2,516,697.7 | 654,189.1 |
| | Mar-23 | 11,998 | 1,946,198.1 | 551,990.2 |
| South Eastern | Mar-22 | 3,994 | 788,962.1 | 292,060.2 |
| | Dec-22 | 5,049 | 1,221,711.0 | 547,643.0 |
| | Mar-23 | 6,231 | 911,889.7 | 401,642.4 |
| Southern Highlands | Mar-22 | 6,615 | 1,703,124.8 | 553,103.3 |
| | Dec-22 | 8,775 | 2,552,577.2 | 884,685.7 |
| | Mar-23 | 10,088 | 1,957,653.6 | 711,247.4 |
| Total | Mar-22 | 53,006 | 11,753,066.5 | 3,355,514.2 |
| | Dec-22 | 72,043 | 17,395,177.3 | 5,245,879.6 |
| | Mar-23 | 80,295 | 13,340,439.6 | 4,220,909.6 |
| Percentage change, Mar-22 to Mar-23 | | 51.5 | 13.5 | 25.8 |

Source: Bank of Tanzania



Consolidated Zonal Economic Performance Report

7.0 STATISTICAL ANNEXES

Annex 1: Regional Gross Domestic Product at Current Prices, Mainland Tanzania

Millions of TZS

| Region | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 ^P |
|----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Dar -es Salaam | 18,425,324.0 | 20,546,951.0 | 22,521,298.0 | 23,858,608.0 | 25,273,744.0 | 27,486,551.1 |
| Mwanza | 7,813,159.0 | 8,709,540.0 | 9,545,154.0 | 10,269,124.0 | 10,957,916.0 | 11,897,321.6 |
| Mbeya | 6,091,395.0 | 6,663,158.0 | 7,296,183.0 | 7,837,463.0 | 8,352,140.0 | 9,083,399.6 |
| Shinyanga | 5,653,566.0 | 6,084,991.0 | 6,600,149.0 | 7,164,597.0 | 7,589,553.0 | 8,264,046.2 |
| Morogoro | 5,202,454.0 | 5,700,918.0 | 6,176,007.0 | 6,705,640.0 | 7,163,146.0 | 7,740,305.3 |
| Tanga | 5,061,531.0 | 5,558,368.0 | 6,001,969.0 | 6,537,966.0 | 6,965,603.0 | 7,591,484.6 |
| Arusha | 5,094,048.0 | 5,570,252.0 | 5,985,038.0 | 6,551,945.0 | 6,943,552.0 | 7,495,466.8 |
| Geita | 4,894,472.0 | 5,310,503.0 | 5,751,274.0 | 6,201,522.0 | 6,668,974.0 | 7,272,867.0 |
| Kilimanjaro | 4,812,271.0 | 5,261,477.0 | 5,740,422.0 | 6,258,587.0 | 6,621,744.0 | 7,181,501.3 |
| Ruvuma | 4,226,976.0 | 4,513,232.0 | 4,891,412.0 | 5,308,638.0 | 5,623,511.0 | 6,105,869.8 |
| Tabora | 4,118,592.0 | 4,394,463.0 | 4,703,385.0 | 5,168,937.0 | 5,475,525.0 | 5,964,926.7 |
| Mara | 3,977,693.0 | 4,335,060.0 | 4,609,350.0 | 5,099,065.0 | 5,401,508.0 | 5,894,429.4 |
| Manyara | 3,620,023.0 | 3,990,619.0 | 4,366,862.0 | 4,693,920.0 | 4,972,333.0 | 5,447,678.3 |
| Dodoma | 3,164,808.0 | 3,479,914.0 | 3,863,134.0 | 4,302,876.0 | 4,657,713.0 | 5,076,172.9 |
| Iringa | 3,696,825.0 | 3,934,577.0 | 4,139,234.0 | 4,333,833.0 | 4,630,735.0 | 4,985,512.8 |
| Kigoma | 3,143,136.0 | 3,325,546.0 | 3,616,746.0 | 3,911,635.0 | 4,143,648.0 | 4,516,438.8 |
| Mtwara | 2,926,346.0 | 3,230,478.0 | 3,543,706.0 | 3,799,813.0 | 4,030,174.0 | 4,383,030.6 |
| Kagera | 2,855,913.0 | 3,026,215.0 | 3,241,177.0 | 3,572,624.0 | 3,784,529.0 | 4,125,878.0 |
| Rukwa | 2,518,427.0 | 2,543,247.0 | 2,753,744.0 | 3,004,180.0 | 3,182,368.0 | 3,470,996.2 |
| Coast | 1,950,914.0 | 2,315,568.0 | 2,504,505.0 | 2,723,661.0 | 2,984,829.0 | 3,246,162.0 |
| Lindi | 2,124,305.0 | 2,351,591.0 | 2,523,610.0 | 2,766,032.0 | 2,959,980.0 | 3,229,137.0 |
| Singida | 2,005,093.0 | 2,220,957.0 | 2,412,102.0 | 2,612,375.0 | 2,767,324.0 | 3,019,613.3 |
| Songwe | 1,972,374.0 | 2,173,229.0 | 2,351,544.0 | 2,556,236.0 | 2,707,855.0 | 2,944,937.1 |
| Njombe | 1,629,302.0 | 1,889,990.0 | 2,173,489.0 | 2,517,247.0 | 2,666,554.0 | 2,930,020.1 |
| Katavi | 1,383,376.0 | 1,613,656.0 | 1,732,408.0 | 1,885,329.0 | 1,997,154.0 | 2,172,012.1 |
| Total | 108,362,324.0 | 118,744,498.0 | 129,043,901.0 | 139,641,854.0 | 148,522,111.0 | 161,525,758.6 |

Source: National Bureau of Statistics

Note: p denotes provisional data



Consolidated Zonal Economic Performance Report

Annex 2: Regional per Capita Gross Domestic Product at Current Prices, Mainland Tanzania

| Region | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 ^P |
|--------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Dar es Salaam | 3,771,149.0 | 4,095,226.0 | 4,375,557.0 | 4,522,689.0 | 4,678,751.0 | 4,973,466.9 |
| Iringa | 3,546,649.0 | 3,681,665.0 | 3,779,528.0 | 3,862,146.0 | 4,028,544.0 | 4,311,608.3 |
| Mbeya | 3,135,211.0 | 3,321,495.0 | 3,524,025.0 | 3,668,170.0 | 3,788,604.0 | 3,994,044.4 |
| Ruvuma | 2,801,600.0 | 2,923,326.0 | 3,096,201.0 | 3,283,035.0 | 3,396,983.0 | 3,602,161.9 |
| Kilimanjaro | 2,698,623.0 | 2,885,925.0 | 3,079,082.0 | 3,281,940.0 | 3,393,587.0 | 3,596,231.3 |
| Arusha | 2,686,226.0 | 2,859,151.0 | 2,992,658.0 | 3,193,186.0 | 3,300,051.0 | 3,520,262.4 |
| Njombe | 2,117,767.0 | 2,403,507.0 | 2,705,703.0 | 3,068,485.0 | 3,183,728.0 | 3,427,196.6 |
| Lindi | 2,251,998.0 | 2,440,764.0 | 2,565,327.0 | 2,753,807.0 | 2,885,533.0 | 3,081,875.7 |
| Tanga | 2,266,384.0 | 2,432,853.0 | 2,568,178.0 | 2,733,502.0 | 2,843,991.0 | 2,986,909.3 |
| Geita | 2,375,946.0 | 2,471,830.0 | 2,567,592.0 | 2,655,746.0 | 2,739,023.0 | 2,907,625.7 |
| Mtwara | 2,133,512.0 | 2,311,244.0 | 2,488,413.0 | 2,618,614.0 | 2,725,164.0 | 2,864,332.6 |
| Mwanza | 2,233,942.0 | 2,391,919.0 | 2,518,768.0 | 2,604,064.0 | 2,670,009.0 | 2,811,777.5 |
| Manyara | 2,212,877.0 | 2,357,593.0 | 2,494,119.0 | 2,591,996.0 | 2,654,594.0 | 2,785,051.6 |
| Morogoro | 2,109,028.0 | 2,252,199.0 | 2,378,784.0 | 2,518,581.0 | 2,623,807.0 | 2,765,125.5 |
| Rukwa | 2,235,234.0 | 2,191,381.0 | 2,303,328.0 | 2,438,539.0 | 2,505,705.0 | 2,649,601.3 |
| Katavi | 2,047,174.0 | 2,284,104.0 | 2,346,683.0 | 2,444,393.0 | 2,478,206.0 | 2,578,974.2 |
| Mara | 1,948,605.0 | 2,041,293.0 | 2,086,488.0 | 2,218,608.0 | 2,258,302.0 | 2,391,683.0 |
| Coast | 1,615,487.0 | 1,872,708.0 | 1,979,057.0 | 2,102,779.0 | 2,251,254.0 | 2,367,093.4 |
| Songwe | 1,744,604.0 | 1,863,682.0 | 1,955,678.0 | 2,061,530.0 | 2,117,414.0 | 2,232,596.1 |
| Shinyanga | 1,650,147.0 | 1,705,949.0 | 1,777,927.0 | 1,854,663.0 | 1,887,800.0 | 1,974,839.5 |
| Tabora | 1,543,075.0 | 1,586,969.0 | 1,638,512.0 | 1,737,793.0 | 1,777,039.0 | 1,869,183.3 |
| Dodoma | 1,347,534.0 | 1,438,016.0 | 1,549,599.0 | 1,675,239.0 | 1,759,347.0 | 1,826,417.3 |
| Singida | 1,313,077.0 | 1,415,250.0 | 1,495,549.0 | 1,575,537.0 | 1,622,891.0 | 1,721,195.3 |
| Kigoma | 1,286,600.0 | 1,315,117.0 | 1,382,442.0 | 1,445,098.0 | 1,479,389.0 | 1,558,162.1 |
| Kagera | 1,012,460.0 | 1,036,396.0 | 1,072,514.0 | 1,142,177.0 | 1,168,661.0 | 1,230,415.0 |
| Tanzania Mainland | 2,225,099.0 | 2,327,395.0 | 2,452,406.0 | 2,573,324.0 | 2,653,790.0 | 2,798,224.2 |

Source: National Bureau of Statistics

Note: p denotes provisional data



Consolidated Zonal Economic Performance Report

Annex 3: Zonal Consumer Price Index

Base: 2020 = 100

| Weights (%) | Dar es Salaam | | | | | | | | | | | | | | | | Northern | | | | South Eastern | | | | Southern Highlands | | | |
|-------------|---------------|-------|----------|----------|-------|----------|----------|-------|---------------|----------|-------|----------|----------|-------|----------|----------|---------------|----------|----------|-------|--------------------|----------|-------|----------|--------------------|--|--|--|
| | Central | | | | Lake | | | | Dar es Salaam | | | | Northern | | | | South Eastern | | | | Southern Highlands | | | | | | | |
| | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | | | | |
| Jan-21 | 100.7 | 98.5 | 101.5 | 101.5 | 100.8 | 102.3 | 100.8 | 97.7 | 102.2 | 101.1 | 102.2 | 101.1 | 102.2 | 100.6 | 103.3 | 104.9 | 102.7 | 103.3 | 104.9 | 102.7 | 103.3 | 104.9 | 102.7 | 103.3 | 104.9 | | | |
| Feb-21 | 101.0 | 99.3 | 101.6 | 102.1 | 103.4 | 103.3 | 101.4 | 98.1 | 102.4 | 102.5 | 104.1 | 102.4 | 102.5 | 101.7 | 104.3 | 107.0 | 103.3 | 104.3 | 107.0 | 103.3 | 104.3 | 107.0 | 103.3 | 104.3 | 107.0 | | | |
| Mar-21 | 101.6 | 100.4 | 102.1 | 102.5 | 105.1 | 104.6 | 103.0 | 101.1 | 103.9 | 103.7 | 105.9 | 102.6 | 105.0 | 102.6 | 105.0 | 108.7 | 103.7 | 105.9 | 102.6 | 105.0 | 108.7 | 103.7 | 105.9 | 102.6 | 105.0 | | | |
| Apr-21 | 101.4 | 101.1 | 101.5 | 103.0 | 104.5 | 103.7 | 103.8 | 103.3 | 104.0 | 104.0 | 106.1 | 103.8 | 104.0 | 103.0 | 105.3 | 107.9 | 104.3 | 106.1 | 103.0 | 105.3 | 107.9 | 104.3 | 106.1 | 103.0 | 105.3 | | | |
| May-21 | 101.7 | 101.5 | 101.8 | 102.8 | 106.3 | 104.6 | 104.0 | 104.7 | 103.8 | 104.7 | 108.1 | 103.8 | 104.7 | 108.1 | 103.0 | 109.4 | 104.2 | 108.1 | 103.0 | 105.6 | 109.4 | 104.2 | 108.1 | 103.0 | 105.6 | | | |
| Jun-21 | 101.7 | 101.3 | 101.9 | 102.9 | 109.1 | 104.7 | 104.3 | 105.7 | 103.7 | 105.1 | 107.8 | 103.7 | 105.1 | 107.8 | 103.7 | 109.2 | 104.3 | 107.8 | 103.7 | 105.6 | 109.2 | 104.3 | 107.8 | 103.7 | 105.6 | | | |
| Jul-21 | 101.2 | 99.5 | 101.8 | 102.8 | 112.3 | 105.0 | 103.9 | 104.3 | 103.7 | 105.1 | 107.5 | 103.7 | 105.1 | 107.5 | 103.9 | 108.8 | 104.3 | 107.5 | 103.9 | 105.5 | 108.8 | 104.3 | 107.5 | 103.9 | 105.5 | | | |
| Aug-21 | 100.5 | 96.0 | 102.2 | 100.1 | 109.6 | 105.6 | 103.0 | 101.9 | 103.4 | 105.3 | 105.8 | 103.4 | 105.3 | 105.8 | 105.0 | 104.6 | 104.6 | 105.8 | 105.0 | 104.9 | 105.8 | 104.6 | 104.9 | 105.0 | 104.6 | | | |
| Sep-21 | 100.4 | 96.1 | 102.0 | 102.4 | 109.3 | 105.6 | 102.5 | 100.8 | 103.2 | 105.0 | 105.0 | 103.2 | 105.0 | 105.0 | 105.0 | 104.9 | 104.9 | 105.0 | 105.0 | 105.4 | 105.8 | 104.9 | 105.0 | 105.4 | 105.8 | | | |
| Oct-21 | 100.3 | 96.1 | 101.9 | 102.6 | 108.7 | 105.5 | 102.1 | 100.2 | 102.9 | 104.8 | 104.8 | 102.9 | 104.8 | 104.8 | 104.8 | 105.8 | 104.9 | 104.8 | 104.8 | 105.1 | 105.8 | 104.9 | 105.1 | 105.8 | 104.9 | | | |
| Nov-21 | 100.6 | 96.8 | 102.1 | 104.0 | 108.9 | 105.6 | 102.2 | 100.2 | 103.1 | 104.8 | 104.7 | 103.1 | 104.8 | 104.7 | 104.8 | 107.2 | 105.0 | 104.7 | 104.8 | 105.6 | 107.2 | 105.0 | 105.6 | 107.2 | 105.0 | | | |
| Dec-21 | 101.4 | 99.0 | 102.3 | 104.9 | 111.6 | 106.0 | 103.4 | 101.7 | 104.1 | 105.1 | 105.4 | 104.1 | 105.1 | 105.4 | 105.0 | 108.9 | 105.1 | 105.4 | 105.0 | 106.1 | 108.9 | 105.1 | 106.1 | 108.9 | 105.1 | | | |
| Jan-22 | 102.9 | 101.9 | 103.3 | 104.7 | 113.2 | 106.4 | 103.8 | 102.5 | 104.3 | 105.7 | 106.1 | 104.3 | 105.7 | 106.1 | 105.6 | 111.1 | 106.2 | 106.1 | 105.6 | 107.5 | 111.1 | 106.2 | 107.5 | 111.1 | 106.2 | | | |
| Feb-22 | 103.6 | 103.2 | 103.8 | 105.2 | 116.0 | 106.5 | 104.5 | 104.9 | 104.3 | 106.0 | 106.8 | 104.3 | 106.0 | 106.8 | 105.6 | 111.6 | 106.4 | 106.8 | 105.6 | 107.8 | 111.6 | 106.4 | 107.8 | 111.6 | 106.4 | | | |
| Mar-22 | 104.6 | 105.8 | 104.2 | 105.8 | 118.4 | 107.1 | 105.1 | 106.8 | 104.4 | 106.9 | 108.6 | 104.4 | 106.9 | 108.6 | 106.0 | 114.7 | 106.9 | 108.6 | 106.0 | 109.0 | 114.7 | 106.9 | 109.0 | 114.7 | 106.9 | | | |
| Apr-22 | 105.0 | 106.1 | 104.5 | 106.7 | 119.5 | 108.4 | 105.4 | 106.7 | 104.8 | 107.4 | 110.3 | 104.8 | 107.4 | 110.3 | 105.9 | 117.7 | 107.6 | 104.8 | 105.9 | 110.3 | 117.7 | 107.6 | 109.0 | 114.7 | 106.9 | | | |
| May-22 | 105.0 | 105.6 | 104.8 | 107.9 | 119.5 | 108.7 | 106.2 | 106.8 | 105.9 | 107.7 | 110.2 | 104.8 | 107.7 | 110.2 | 106.4 | 118.7 | 108.7 | 104.8 | 106.4 | 110.9 | 118.7 | 108.7 | 110.9 | 114.7 | 106.9 | | | |
| Jun-22 | 106.0 | 106.7 | 105.7 | 109.0 | 118.9 | 108.6 | 106.6 | 108.2 | 105.9 | 108.2 | 111.8 | 105.9 | 108.2 | 111.8 | 106.4 | 120.1 | 108.9 | 106.4 | 106.4 | 111.1 | 120.1 | 108.9 | 111.1 | 117.1 | 108.9 | | | |
| Jul-22 | 105.7 | 105.8 | 105.7 | 108.9 | 121.9 | 108.7 | 106.4 | 107.1 | 106.1 | 107.8 | 110.9 | 106.1 | 107.8 | 110.9 | 106.3 | 117.6 | 109.1 | 106.3 | 106.3 | 111.4 | 117.6 | 109.1 | 111.4 | 117.6 | 109.1 | | | |
| Aug-22 | 105.3 | 104.3 | 105.7 | 107.8 | 120.9 | 109.2 | 106.2 | 106.4 | 106.1 | 107.5 | 109.7 | 106.1 | 107.5 | 109.7 | 106.3 | 116.5 | 109.2 | 106.1 | 106.3 | 111.1 | 116.5 | 109.2 | 111.1 | 116.5 | 109.2 | | | |
| Sep-22 | 105.5 | 105.0 | 105.7 | 108.1 | 121.9 | 108.5 | 106.5 | 107.1 | 106.3 | 107.3 | 109.0 | 106.3 | 107.3 | 109.0 | 106.4 | 116.2 | 109.3 | 106.3 | 106.4 | 111.1 | 116.2 | 109.3 | 111.1 | 116.2 | 109.3 | | | |
| Oct-22 | 105.8 | 106.3 | 105.6 | 107.4 | 121.9 | 108.6 | 106.6 | 107.5 | 106.3 | 107.9 | 110.0 | 106.3 | 107.9 | 110.0 | 106.8 | 116.4 | 109.3 | 106.3 | 106.8 | 111.2 | 116.4 | 109.3 | 111.2 | 116.4 | 109.3 | | | |
| Nov-22 | 106.4 | 108.2 | 105.6 | 108.0 | 123.2 | 108.5 | 107.1 | 108.8 | 106.4 | 108.7 | 111.6 | 106.4 | 108.7 | 111.6 | 107.2 | 118.9 | 108.9 | 106.4 | 107.2 | 111.0 | 116.7 | 108.9 | 111.2 | 116.4 | 109.3 | | | |
| Dec-22 | 107.4 | 111.6 | 105.7 | 108.7 | 125.7 | 108.5 | 108.2 | 110.9 | 107.0 | 109.4 | 113.2 | 107.0 | 109.4 | 113.2 | 107.4 | 120.1 | 109.4 | 107.0 | 107.4 | 112.0 | 118.9 | 109.4 | 111.0 | 116.7 | 108.9 | | | |
| Jan-23 | 109.0 | 114.3 | 107.0 | 109.1 | 127.0 | 108.9 | 108.6 | 112.2 | 107.1 | 110.7 | 114.6 | 107.1 | 110.7 | 114.6 | 108.8 | 119.6 | 110.0 | 107.1 | 108.8 | 112.6 | 119.6 | 110.0 | 111.0 | 116.7 | 108.9 | | | |
| Feb-23 | 109.2 | 115.3 | 106.8 | 109.5 | 128.6 | 109.3 | 108.8 | 112.8 | 107.0 | 111.3 | 116.8 | 107.0 | 111.3 | 116.8 | 108.4 | 121.3 | 110.4 | 107.0 | 108.4 | 113.3 | 121.3 | 110.4 | 111.3 | 116.8 | 108.4 | | | |
| Mar-23 | 110.0 | 118.1 | 106.8 | 110.5 | 129.9 | 109.3 | 110.1 | 115.5 | 107.8 | 112.2 | 119.0 | 107.8 | 112.2 | 119.0 | 108.8 | 123.4 | 110.8 | 107.8 | 108.8 | 114.2 | 123.4 | 110.8 | 112.2 | 119.0 | 108.8 | | | |

Source: National Bureau of Statistics



Consolidated Zonal Economic Performance Report

Annex 4: Zonal Consumer Price Index – Twelve-Month Percentage Change

Base: 2020 = 100

| Weights (%) | Central | | | | Dar es Salaam | | | | Lake | | | | Northern | | | | South Eastern | | | | Southern Highlands | | | |
|-------------|----------|------|----------|-------|---------------|------|----------|------|----------|-------|----------|------|----------|------|----------|-------|---------------|------|----------|--|--------------------|--|----------|--|
| | Headline | | Non-food | | Headline | | Non-food | | Headline | | Non-food | | Headline | | Non-food | | Headline | | Non-food | | Headline | | Non-food | |
| | 100.0 | 27.7 | 72.3 | 100.0 | 23.1 | 76.9 | 100.0 | 29.9 | 70.1 | 100.0 | 30.2 | 69.8 | 100.0 | 33.7 | 66.3 | 100.0 | 27.0 | 73.0 | | | | | | |
| Jan-21 | 2.0 | -0.9 | 3.3 | 3.2 | 1.3 | 3.9 | 2.4 | -0.6 | 4.2 | 2.7 | -2.4 | 5.5 | 5.7 | 10.2 | 2.2 | 7.5 | 8.3 | 7.3 | | | | | | |
| Feb-21 | 1.4 | -1.4 | 2.8 | 2.3 | 1.3 | 2.8 | 3.4 | 2.2 | 4.2 | 2.6 | -1.9 | 5.2 | 4.9 | 8.5 | 2.4 | 8.2 | 9.8 | 7.8 | | | | | | |
| Mar-21 | 0.6 | -1.7 | 1.8 | 1.2 | 1.2 | 1.3 | 5.1 | 5.6 | 4.7 | 3.8 | -0.3 | 6.3 | 4.7 | 6.7 | 3.7 | 6.6 | 9.5 | 5.6 | | | | | | |
| Apr-21 | -0.1 | -1.8 | 0.9 | 2.7 | 4.2 | 2.1 | 3.5 | 3.9 | 3.5 | 3.1 | 1.2 | 4.3 | 3.8 | 5.6 | 2.9 | 5.4 | 7.2 | 4.9 | | | | | | |
| May-21 | -0.2 | -1.7 | 0.7 | 3.1 | 4.0 | 2.8 | 4.3 | 4.2 | 4.6 | 1.7 | 1.0 | 2.4 | 4.0 | 7.6 | 2.1 | 5.0 | 7.3 | 4.5 | | | | | | |
| Jun-21 | 0.4 | 0.1 | 0.5 | 3.4 | 3.7 | 3.3 | 4.9 | 7.3 | 4.0 | 2.5 | 3.3 | 2.3 | 3.7 | 5.8 | 2.9 | 4.7 | 7.0 | 4.2 | | | | | | |
| Jul-21 | 0.0 | -1.6 | 0.6 | 2.8 | 3.6 | 2.5 | 7.4 | 13.5 | 4.6 | 2.8 | 3.2 | 2.7 | 3.3 | 3.9 | 3.7 | 4.8 | 7.6 | 3.9 | | | | | | |
| Aug-21 | -0.2 | -4.2 | 1.2 | 2.1 | 1.0 | 2.4 | 8.0 | 12.7 | 5.5 | 2.6 | 2.5 | 2.4 | 4.4 | 3.8 | 5.1 | 4.9 | 6.1 | 4.4 | | | | | | |
| Sep-21 | 1.5 | -1.9 | 2.5 | 1.7 | -0.3 | 2.3 | 7.6 | 12.6 | 5.0 | 2.7 | 3.1 | 2.0 | 5.1 | 5.0 | 5.1 | 4.9 | 5.9 | 4.4 | | | | | | |
| Oct-21 | 2.2 | -1.7 | 3.6 | 2.7 | 1.5 | 3.0 | 6.6 | 9.6 | 5.2 | 3.0 | 2.6 | 2.8 | 5.1 | 5.4 | 4.9 | 3.0 | 5.3 | 1.8 | | | | | | |
| Nov-21 | 2.7 | 0.7 | 2.8 | 3.8 | 4.3 | 3.7 | 6.3 | 8.9 | 5.2 | 3.6 | 4.5 | 2.5 | 4.1 | 3.9 | 4.3 | 3.6 | 7.4 | 1.7 | | | | | | |
| Dec-21 | 2.4 | 1.8 | 2.1 | 4.8 | 6.1 | 4.4 | 7.0 | 10.2 | 5.8 | 3.2 | 4.1 | 2.3 | 2.7 | 1.7 | 3.8 | 3.2 | 7.7 | 1.2 | | | | | | |
| Jan-22 | 2.2 | 3.4 | 1.8 | 3.2 | 4.9 | 2.7 | 6.4 | 12.3 | 4.0 | 2.9 | 4.9 | 2.1 | 4.5 | 3.8 | 5.0 | 4.1 | 5.9 | 3.3 | | | | | | |
| Feb-22 | 2.6 | 3.9 | 2.2 | 3.0 | 4.4 | 2.6 | 5.8 | 12.2 | 3.1 | 3.1 | 5.9 | 1.9 | 3.4 | 2.6 | 3.8 | 3.4 | 4.3 | 3.1 | | | | | | |
| Mar-22 | 2.9 | 5.3 | 2.0 | 3.2 | 4.1 | 3.0 | 5.5 | 12.6 | 2.4 | 2.1 | 5.6 | 0.6 | 3.0 | 2.6 | 3.3 | 3.8 | 5.5 | 3.1 | | | | | | |
| Apr-22 | 3.6 | 5.0 | 3.0 | 3.6 | 6.5 | 2.7 | 7.5 | 14.4 | 4.5 | 1.5 | 3.3 | 0.8 | 3.2 | 4.0 | 2.8 | 4.8 | 9.0 | 3.1 | | | | | | |
| May-22 | 3.2 | 4.0 | 2.9 | 4.9 | 8.3 | 3.9 | 6.5 | 12.4 | 3.9 | 2.0 | 2.0 | 2.0 | 2.9 | 2.0 | 3.3 | 5.1 | 7.1 | 4.3 | | | | | | |
| Jun-22 | 4.2 | 5.3 | 3.7 | 5.9 | 8.1 | 5.2 | 5.3 | 8.9 | 3.7 | 2.2 | 2.4 | 2.2 | 3.0 | 3.7 | 2.6 | 5.2 | 7.2 | 4.5 | | | | | | |
| Jul-22 | 4.5 | 6.3 | 3.8 | 5.9 | 8.9 | 5.0 | 5.1 | 8.5 | 3.6 | 2.4 | 2.7 | 2.3 | 2.6 | 3.2 | 2.3 | 5.5 | 8.1 | 4.6 | | | | | | |
| Aug-22 | 4.8 | 8.7 | 3.4 | 5.4 | 8.3 | 4.6 | 5.5 | 10.3 | 3.3 | 3.2 | 4.4 | 2.6 | 2.1 | 3.7 | 1.3 | 5.9 | 10.2 | 4.3 | | | | | | |
| Sep-22 | 5.1 | 9.3 | 3.6 | 5.6 | 7.5 | 5.0 | 5.5 | 11.5 | 2.8 | 3.9 | 6.2 | 3.0 | 2.2 | 3.8 | 1.3 | 5.8 | 10.2 | 4.1 | | | | | | |
| Oct-22 | 5.4 | 10.6 | 3.6 | 4.7 | 8.4 | 3.7 | 5.8 | 12.1 | 3.0 | 4.4 | 7.2 | 3.3 | 2.9 | 4.9 | 1.9 | 5.8 | 10.0 | 4.2 | | | | | | |
| Nov-22 | 5.7 | 11.8 | 3.5 | 3.8 | 6.6 | 2.9 | 5.9 | 13.2 | 2.8 | 4.8 | 8.6 | 3.2 | 3.7 | 6.6 | 2.3 | 5.2 | 8.8 | 3.8 | | | | | | |
| Dec-22 | 5.9 | 12.8 | 3.4 | 3.6 | 6.1 | 2.9 | 5.6 | 12.6 | 2.4 | 4.6 | 9.1 | 2.7 | 4.0 | 7.4 | 2.3 | 5.5 | 9.1 | 4.1 | | | | | | |
| Jan-23 | 5.9 | 12.2 | 3.5 | 4.2 | 8.4 | 3.0 | 5.4 | 12.2 | 2.3 | 4.7 | 9.4 | 2.7 | 4.7 | 8.1 | 3.0 | 4.7 | 7.6 | 3.6 | | | | | | |
| Feb-23 | 5.3 | 11.8 | 2.9 | 4.1 | 9.0 | 2.6 | 5.2 | 10.9 | 2.6 | 4.1 | 7.5 | 2.6 | 5.0 | 9.4 | 2.7 | 5.1 | 8.6 | 3.8 | | | | | | |
| Mar-23 | 5.1 | 11.7 | 2.5 | 4.4 | 11.2 | 2.3 | 4.5 | 9.7 | 2.0 | 4.7 | 8.2 | 3.2 | 5.0 | 9.5 | 2.7 | 4.8 | 7.6 | 3.7 | | | | | | |

Source: National Bureau of Statistics



Consolidated Zonal Economic Performance Report

Annex 5: Agent Banking Transactions in Mainland Tanzania

| | Quarter ending | | | | | | | | | | | | | | |
|---------------|------------------|------------------------|--------------------------------|-----------------------------------|------------------|------------------------|--------------------------------|-----------------------------------|---------------------|------------------------|--------------------------------|-----------------------------------|--------------|------------|-------------|
| | Mar-22 | | | | Dec-22 | | | | Mar-23 ^p | | | | | | |
| | Number of agents | Number of transactions | Cash deposit (millions of TZS) | Cash withdrawal (millions of TZS) | Number of agents | Number of transactions | Cash deposit (millions of TZS) | Cash withdrawal (millions of TZS) | Number of agents | Number of transactions | Cash deposit (millions of TZS) | Cash withdrawal (millions of TZS) | | | |
| Arusha | 4,259 | 1,161,845 | 744,186.0 | 669,811 | 189,195.4 | 5,535 | 1,325,066 | 1,092,104.2 | 767,923 | 288,531.0 | 6,054 | 1,358,042 | 844,273.8 | 737,850 | 242,797.5 |
| Coast | 1,197 | 496,344 | 236,230.5 | 373,659 | 87,107.6 | 1,839 | 614,651 | 372,695.9 | 460,243 | 148,423.8 | 2,040 | 617,253 | 317,103.8 | 433,734 | 126,983.1 |
| Dar es Salaam | 18,012 | 4,076,398 | 3,337,917.8 | 2,785,380 | 940,702.7 | 24,745 | 5,048,793 | 4,919,475.0 | 3,223,972 | 1,428,098.1 | 26,880 | 5,103,756 | 3,764,283.2 | 3,074,402 | 1,155,566.5 |
| Dodoma | 3,014 | 829,846 | 512,478.1 | 598,409 | 166,930.2 | 4,179 | 1,032,063 | 756,452.1 | 680,243 | 276,238.3 | 4,503 | 986,373 | 585,573.1 | 638,051 | 218,810.2 |
| Geita | 733 | 479,770 | 396,725.3 | 218,790 | 97,841.6 | 1,139 | 521,163 | 499,398.5 | 244,398 | 122,409.4 | 1,244 | 508,718 | 346,346.8 | 227,868 | 101,506.6 |
| Iringa | 1,358 | 554,390 | 361,665.0 | 328,595 | 105,074.8 | 1,814 | 644,990 | 478,102.6 | 350,039 | 157,205.2 | 1,988 | 634,084 | 360,880.0 | 327,906 | 117,521.3 |
| Kagera | 1,133 | 559,057 | 445,265.0 | 241,372 | 94,693.1 | 1,581 | 598,222 | 704,151.5 | 295,142 | 150,937.9 | 1,748 | 605,091 | 555,079.7 | 278,140 | 123,042.4 |
| Katavi | 225 | 112,255 | 61,366.5 | 61,249 | 27,173.7 | 380 | 134,111 | 110,030.5 | 75,263 | 47,619.4 | 435 | 135,265 | 88,096.9 | 72,280 | 41,890.2 |
| Kigoma | 713 | 312,450 | 197,733.0 | 157,632 | 47,969.7 | 1,099 | 320,477 | 259,060.0 | 183,526 | 73,500.1 | 1,221 | 319,505 | 219,278.1 | 170,158 | 71,201.6 |
| Kilimanjaro | 2,070 | 767,099 | 443,452.0 | 403,696 | 96,112.3 | 2,860 | 862,660 | 687,614.3 | 442,818 | 142,145.2 | 3,056 | 857,472 | 534,275.3 | 414,773 | 123,107.7 |
| Lindi | 708 | 209,999 | 104,560.1 | 198,051 | 43,797.5 | 983 | 270,688 | 171,984.9 | 304,012 | 102,417.2 | 1,089 | 238,768 | 128,042.7 | 220,855 | 67,834.7 |
| Manyara | 614 | 334,224 | 185,744.2 | 162,327 | 69,789.7 | 912 | 392,119 | 266,919.0 | 187,762 | 110,951.3 | 1,029 | 372,412 | 204,220.5 | 175,140 | 87,955.3 |
| Mara | 1,014 | 476,129 | 261,068.1 | 206,827 | 69,588.6 | 1,414 | 497,946 | 387,454.9 | 228,195 | 104,658.2 | 1,547 | 515,098 | 328,041.1 | 214,632 | 95,969.6 |
| Mbeya | 2,819 | 983,980 | 588,419.1 | 584,970 | 190,853.1 | 3,755 | 1,140,129 | 882,206.4 | 636,990 | 281,642.5 | 4,169 | 1,103,340 | 674,093.8 | 603,016 | 229,093.0 |
| Morogoro | 2,391 | 850,344 | 486,843.0 | 599,121 | 162,962.6 | 3,415 | 1,070,110 | 841,131.4 | 670,843 | 301,460.0 | 3,731 | 1,006,323 | 648,745.7 | 638,681 | 219,350.4 |
| Mtwara | 1,091 | 296,417 | 172,322.3 | 255,018 | 61,669.8 | 1,502 | 363,298 | 280,233.3 | 324,386 | 128,710.6 | 1,644 | 311,133 | 204,742.8 | 268,980 | 85,504.7 |
| Mwanza | 3,855 | 1,263,141 | 774,715.6 | 595,564 | 207,789.2 | 5,164 | 1,423,956 | 1,096,571.7 | 644,688 | 284,174.7 | 5,664 | 1,388,156 | 843,244.5 | 600,821 | 230,215.4 |
| Njombe | 1,078 | 545,254 | 334,956.0 | 294,656 | 116,386.2 | 1,538 | 604,572 | 471,583.4 | 326,363 | 194,302.2 | 1,738 | 625,208 | 348,323.1 | 296,114 | 145,726.9 |
| Rukwa | 524 | 195,999 | 96,699.6 | 109,502 | 35,818.6 | 350 | 213,779 | 156,631.9 | 121,095 | 60,022.1 | 777 | 216,101 | 128,998.4 | 120,035 | 57,554.6 |
| Ruvuma | 998 | 408,628 | 275,849.2 | 285,929 | 99,485.3 | 724 | 478,100 | 396,796.8 | 318,181 | 168,091.3 | 1,458 | 428,556 | 262,000.5 | 284,837 | 121,320.0 |
| Shinyanga | 1,302 | 683,949 | 752,239.9 | 323,886 | 153,084.1 | 1,339 | 750,687 | 961,628.2 | 380,330 | 205,189.8 | 2,134 | 733,852 | 715,834.1 | 348,979 | 161,261.0 |
| Simiyu | 449 | 162,028 | 69,095.7 | 69,235 | 24,019.3 | 1,904 | 174,438 | 105,100.3 | 78,642 | 32,655.2 | 674 | 161,700 | 78,227.5 | 68,582 | 26,234.8 |
| Singida | 632 | 251,244 | 149,562.8 | 129,250 | 39,253.2 | 592 | 297,529 | 258,120.1 | 147,437 | 68,098.3 | 1,055 | 281,368 | 191,580.5 | 142,234 | 54,905.6 |
| Songwe | 611 | 371,119 | 260,018.7 | 207,034 | 77,796.9 | 938 | 434,597 | 454,022.3 | 230,050 | 143,894.3 | 981 | 425,828 | 357,261.3 | 219,877 | 119,461.4 |
| Tabora | 1,034 | 362,999 | 191,936.1 | 217,239 | 72,578.7 | 898 | 406,368 | 315,647.7 | 263,050 | 111,941.8 | 1,577 | 383,962 | 248,463.9 | 239,387 | 97,965.4 |
| Tanga | 1,172 | 466,495 | 312,017.1 | 277,143 | 77,840.3 | 1,441 | 507,117 | 470,060.2 | 304,799 | 112,561.5 | 1,859 | 505,386 | 363,428.5 | 289,063 | 98,129.7 |
| Total | 53,006 | 17,211,403 | 11,753,066.5 | 10,354,345 | 3,355,514.2 | 72,043 | 20,127,519 | 17,395,177.3 | 11,890,390 | 5,245,879.6 | 80,295 | 19,822,650 | 13,340,439.6 | 11,106,395 | 4,220,909.6 |

Source: Bank of Tanzania

Note: p denotes provisional data



Consolidated Zonal Economic Performance Report

Annex 6a: Value of Selected Manufactured Commodities by Zone and Type

| South Eastern Zone | | | | Dar es Salaam Zone | | | |
|------------------------|------------------|------------------|---------------------|--|--------------------|--------------------|---------------------|
| Commodity | Millions of TZS | | | Commodity | Millions of TZS | | |
| | Quarter ending | | | | Quarter ending | | |
| | Mar-22 | Dec-22 | Mar-23 ^p | | Mar-22 | Dec-22 | Mar-23 ^p |
| Rolled steel | 138,876.6 | 138,362.4 | 122,064.3 | Food manufacture | 438,025.4 | 500,873.5 | 465,222.9 |
| Beverages | 92,421.5 | 121,465.8 | 116,595.0 | Beverages | 283,027.8 | 285,491.4 | 280,689.1 |
| Cement | 82,783.4 | 103,564.3 | 92,085.6 | Tobacco manufacture | 124,423.4 | 161,667.5 | 164,295.8 |
| Ceramics | 87,402.6 | 89,440.0 | 81,173.3 | Food, beverage and tobacco | 845,476.6 | 948,032.3 | 910,207.8 |
| Electrical cable | 19,715.1 | 37,480.9 | 44,899.7 | Textiles | 5,130.3 | 8,599.1 | 8,038.2 |
| Washing powder | 18,466.2 | 13,776.1 | 16,933.4 | Footwear | 5,668.7 | 9,513.3 | 10,081.1 |
| Shoes | 12,777.7 | 13,248.9 | 12,877.4 | Textiles, leather products and footwear | 22,496.6 | 32,113.0 | 29,394.4 |
| Salt | 11,383.1 | 11,417.5 | 11,133.0 | Paper and paper products | 27,101.3 | 24,108.1 | 22,867.7 |
| Gypsum board | 16,927.0 | 21,999.7 | 8,469.8 | Chemicals, petroleum, rubber and plastic products | 229,705.9 | 277,334.4 | 233,867.5 |
| Plastic articles | 7,030.2 | 10,923.2 | 7,572.0 | Pottery, china, glass and non-metallic products | 218,654.8 | 265,534.9 | 217,769.1 |
| Gypsum powder | 1,242.6 | 1,132.9 | 7,293.8 | Basic metal industries | 302,750.6 | 398,254.2 | 206,772.1 |
| Diapers | 10,442.5 | 8,360.8 | 6,775.7 | Fabricated metal products | 2,627.2 | 1,912.4 | 2,679.8 |
| Sodium silicate | 1,926.1 | 3,257.3 | 3,257.3 | Electrical machinery, apparatus and equipment | 81.0 | 92.7 | 223.4 |
| Packaging material | 2,801.5 | 3,179.5 | 2,579.4 | Transport equipment | 605.0 | 465.8 | 1,143.7 |
| Transformer | 975.8 | 1,270.3 | 714.5 | Fabricated metal products, machinery and equipment | 69,801.9 | 53,576.7 | 73,671.9 |
| Nail | 838.7 | 3,468.0 | 655.7 | Other manufacturing industries | 4,425.1 | 8,841.2 | 5,865.5 |
| Instant coffee | 53.3 | 49.7 | 58.7 | Total manufacturing | 1,720,424.1 | 2,007,794.8 | 1,700,416.1 |
| Corrugated iron sheets | 460.2 | 0.0 | 0.0 | | | | |
| Leather | 0.0 | 0.0 | 0.0 | | | | |
| Total | 506,524.1 | 582,397.3 | 535,138.8 | | | | |

Source: National Bureau of Statistics and respective industries

Note: p denotes provisional data

Annex 6b: Value of Selected Manufactured Commodities by Zone and Type

| Lake Zone | | | | Central Zone | | | |
|-------------------------|------------------|------------------|---------------------|-------------------------|---------------------|---------------------|---------------------|
| Commodity | Millions of TZS | | | Commodity | Millions of TZS | | |
| | Quarter ending | | | | Quarter ending | | |
| | Mar-22 | Dec-22 | Mar-23 ^p | | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p |
| Sugar | 55,203.4 | 57,589.9 | 59,628.6 | Sugar | 29,747.0 | 115,233.9 | 28,119.3 |
| Coffee | 509.5 | 1,538.4 | 1,728.8 | Tobacco, cured | 54,384.0 | 199,553.4 | 50,463.9 |
| Tea | 212.8 | 67.8 | 40.6 | Knitted fabrics | 9,652.3 | 9,923.7 | 7,906.3 |
| Milk | 535.1 | 847.6 | 546.8 | Textile bags | 2,236.9 | 2,106.5 | 1,946.4 |
| Soft drinks | 35,861.0 | 74,457.0 | 38,970.0 | Canvas | 1,095.8 | 1,403.0 | 1,117.8 |
| Beer | 55,666.7 | 82,564.3 | 77,444.1 | Wine | 509.3 | 1,360.7 | 1,007.6 |
| Rolled steel | 4,713.8 | 18,422.7 | 9,633.4 | Vegetable oils and fats | 26,571.4 | 4,637.2 | 26,679.0 |
| Foam mattresses | 7,543.2 | 8,442.7 | 13,097.0 | Milled rice | 18,242.5 | 16,652.0 | 13,594.0 |
| Vegetable oils and fats | 7,238.3 | 12,631.1 | 6,724.2 | Plastic articles | 602.9 | 490.9 | 339.3 |
| Total | 167,483.8 | 256,561.5 | 207,813.5 | Standardized milk | 358.2 | 427.5 | 493.5 |
| | | | | Mattress | 2,845.6 | 2,016.9 | 2,413.5 |
| | | | | Fertilizer | 0.0 | 0.0 | 15,864.7 |
| | | | | Others | 15,566.6 | 9,297.0 | 14,972.4 |
| | | | | Total value | 161,812.5 | 363,102.7 | 164,917.7 |

Source: National Bureau of Statistics and respective industries

Note: p denotes provisional data; and r, revised data



Consolidated Zonal Economic Performance Report

Annex 6c: Value of Selected Manufactured Commodities by Zone and Type

| Southern Highlands Zone | | | | Northern Zone | | | |
|-------------------------|------------------|------------------|---------------------|-------------------------|------------------|------------------|---------------------|
| Millions of TZS | | | | Millions of TZS | | | |
| Commodity | Quarter ending | | | Commodity | Quarter ending | | |
| | Mar-22 | Dec-22 | Mar-23 ^p | | Mar-22 | Dec-22 | Mar-23 ^p |
| Made (Black) tea | 31,602.7 | 26,132.0 | 30,984.0 | Textiles | 30,436.6 | 32,700.1 | 28,018.4 |
| Soft drinks (soda) | 34,360.9 | 52,268.5 | 35,649.0 | Cement | 5,249.2 | 112,504.0 | 108,326.6 |
| Cement | 24,241.8 | 32,077.2 | 26,067.7 | Sugar | 83,834.5 | 65,646.8 | 73,897.5 |
| Paper craft | 17,105.4 | 19,462.2 | 17,447.5 | Beverages | 73,227.8 | 89,213.0 | 78,855.3 |
| Bottled mineral water | 3,867.9 | 4,199.6 | 4,280.6 | Electrical goods | 9,351.2 | 15,029.4 | 9,538.2 |
| Beer | 41,969.6 | 71,438.7 | 51,629.5 | Mattresses | 10,370.4 | 13,098.9 | 10,306.8 |
| Wattle extracts | 1,184.0 | 1,984.0 | 1,280.6 | Rolled steel | 14,149.3 | 16,329.5 | 12,783.2 |
| Pyrethrum | 5,700.5 | 5,104.0 | 5,814.5 | Food products | 35,400.7 | 28,681.1 | 29,961.0 |
| Processed milk | 1,448.1 | 4,238.0 | 4,644.5 | Coffee and tea products | 17,203.4 | 17,638.1 | 11,809.0 |
| Coffee beans, cured | 97.2 | 1,185.0 | 99.1 | Others | 37,343.4 | 30,349.5 | 24,285.7 |
| Timber | 8,864.6 | 9,655.3 | 8,774.6 | Total | 316,566.6 | 421,190.3 | 387,781.7 |
| Others | 7,964.3 | 3,949.6 | 7,408.2 | | | | |
| Total value | 178,407.1 | 231,694.1 | 194,080.0 | | | | |

Source: National Bureau of Statistics and respective industries

Note: p denotes provisional data



Consolidated Zonal Economic Performance Report

Annex 7: Mineral Recovery by Zone and Type

Lake Zone

| Type of mineral | Unit of measure | Quarter ending | | |
|-----------------|-----------------|---------------------|---------------------|---------------------|
| | | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p |
| Gold | Kilograms | 8,201.1 | 10,507.3 | 9,174.7 |
| | Value | 400.6 | 485.7 | 443.6 |
| Diamond | Carats | 108,165.4 | 103,961.7 | 0.0 |
| | Value | 38.4 | 23.9 | 0.0 |
| Salt | Tonnes | 2,462.5 | 3,893.9 | 6,874.2 |
| | Value | 0.3 | 0.5 | 0.8 |
| Total | Value | 439.3 | 510.1 | 444.4 |

Southern Highlands Zone

| Type of mineral | Unit of measure | Quarter ending | | |
|------------------------|-----------------|---------------------|---------------------|---------------------|
| | | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p |
| Gold | Kilograms | 2,503.3 | 2,738.4 | 3,998.0 |
| | Value | 93.6 | 110.7 | 175.5 |
| Marble blocks | Tonnes | 0.0 | 0.0 | 0.0 |
| | Value | 0.0 | 0.0 | 0.0 |
| Gas (CO ₂) | Tonnes | 3,602.8 | 4,088.4 | 4,062.0 |
| | Value | 1.8 | 1.6 | 1.7 |
| Fine coal | Tonnes | 179,268.2 | 279,043.0 | 261,109.3 |
| | Value | 9.5 | 15.1 | 13.7 |
| Total | Value | 105.0 | 127.4 | 190.9 |

Central Zone

| Type of mineral | Unit of measure | Quarter ending | | |
|---------------------|-----------------|---------------------|---------------------|---------------------|
| | | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p |
| Gold | Kilograms | 325.7 | 376.6 | 374.6 |
| | Value | 17.5 | 18.4 | 19.3 |
| Other metals | Tonnes | 4,468.9 | 19,554.5 | 22,333.0 |
| | Value | 0.2 | 0.9 | 0.9 |
| Gemstones | Kilograms | 565,689.4 | 509,426.9 | 193,060.7 |
| | Value | 1.0 | 3.3 | 3.3 |
| Industrial minerals | Tonnes | 14,724.3 | 16,466.7 | 21,824.1 |
| | Value | 1.2 | 2.4 | 3.0 |
| Building materials | Tonnes | 910,889.8 | 1,434,715.5 | 1,121,771.3 |
| | Value | 8.3 | 9.5 | 7.6 |
| Other minerals | Tonnes | 30.0 | 0.0 | 312.5 |
| | Value | 0.0 | 0.0 | 0.0 |
| Total | Value | 28.1 | 34.5 | 34.2 |

South Eastern Zone

| Type of mineral | Unit of measure | Quarter ending | | |
|--------------------|-----------------|---------------------|---------------------|---------------------|
| | | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p |
| Gold | Grams | 47,431.4 | 60,042.4 | 42,956.9 |
| | Value | 2.6 | 3.0 | 2.4 |
| Coal | Tonnes | 449,673.6 | 747,788.6 | 830,626.5 |
| | Value | 64.0 | 113.6 | 127.5 |
| Salt | Tonnes | 28,542.9 | 33,592.7 | 13,365.6 |
| | Value | 1.4 | 2.5 | 0.8 |
| Gemstone | Grams | 22,274.4 | 52,305,491.6 | 19,764,109.7 |
| | Value | 1.1 | 1.0 | 0.6 |
| Gypsum | Tonnes | 42,010.2 | 113,138.6 | 71,827.2 |
| | Value | 1.5 | 3.6 | 2.4 |
| Limestone | Tonnes | 4,425.0 | 1,484,910.2 | 1,430,979.9 |
| | Value | 5.0 | 9.7 | 9.3 |
| Copper ore | Tonnes | 1,149.0 | 75.0 | 150.0 |
| | Value | 0.3 | 0.0 | 0.0 |
| Nickel | Tonnes | 0.0 | 3,617.7 | 4,791.9 |
| | Value | 0.0 | 1.6 | 2.1 |
| Building materials | Tonnes | 1,632,709.3 | 1,684,747.6 | 125,912,760.5 |
| | Value | 12.7 | 19.6 | 21.4 |
| Total | Value | 88.5 | 154.5 | 166.6 |

Northern Zone

| Type of mineral | Unit of measure | Quarter ending | | |
|--|-----------------|---------------------|---------------------|---------------------|
| | | Mar-22 ^r | Dec-22 ^r | Mar-23 ^p |
| Gold | Grams | 32,015.7 | 28,667.1 | 28,969.4 |
| | Value | 1.6 | 1.6 | 1.6 |
| Tanzanite | Tonnes | 8.5 | 0.0 | 9.1 |
| | Value | 1.4 | 2.6 | 2.5 |
| Tanzanite (rough) | metres | 0.1 | 0.0 | 3.8 |
| | Value | 0.0 | 0.0 | 1.7 |
| Gypsum | Tonnes | 1,671.8 | 260.5 | 260.6 |
| | Value | 6.9 | 1.6 | 1.2 |
| Gemstones | Grams | 559.1 | 528.2 | 517.1 |
| | Value | 1.2 | 2.8 | 4.6 |
| Other gemstones | Grams | 1,748.6 | 16,090.9 | 0.0 |
| | Value | 0.8 | 7.0 | 0.0 |
| Others (including industrial minerals) | Tonnes | 14,206.8 | 20,757.2 | 4,112.1 |
| | Value | 8.2 | 11.1 | 8.8 |
| Total | Value | 20.1 | 26.7 | 20.5 |

Source: Mining Commission, Regional Resident Mines Offices, Mining Companies and Bank of Tanzania computations

Note: values are in millions of USD; p denotes provisional data; and r, revised data

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